JAYASHREE S IYER COMPANY SECRETARY, INSOLVENCY PROFESSIONAL & REGISTERED VALUER C.P.No.21403/ IBBI/IPA-002/IP-N00741/2018-19/12211

UDIN Number: F010394F000676092

To
The Board of Directors,
K.C.P. Sugar and Industries Corporation Limited,
Ramakrishna Buildings,
New No.239 Old No.183, Anna Salai
Chennai-600006

Dear Sir(s),

SUB: RECONCILIATION OF SHARE CAPITAL

I have examined the Register of Members, Beneficiary details furnished by the Depositories and other related records/documents maintained by **K.C.P. SUGAR AND INDUSTRIES CORPORATION LIMITED** (hereinafter referred as "the Company") and its Registrar and Share Transfer Agent, Integrated Registry Management Services Private Limited, for issuing this certificate, in accordance with SEBI (Depositories and Participants) Regulations, 2018 and SEBI Circular No. D&CC/FITTC/Cir- 16/2002 dated December 31, 2002 as amended.

To the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I hereby report the following:-

CERTIFICATE

		_	
1.	For the quarter ended	_:_	30.06.2024
2.	ISIN	••	INE790B01024
3.	Face Value	:	Re.1/- each
4.	Name of the Company	•	K.C.P. Sugar and Industries Corporation Ltd.
5.	Registered office address	:	Ramakrishna Buildings, New No.239,
			Old No.183, Anna Salai, Chennai 600006
6.	Correspondence Address	:	Ramakrishna Buildings, New No.239,
		Ì	Old No. 183, Anna Salai, Chennai 600006
7.	Telephone & Fax No's	:	Phone No: 044-28555171-76
			Fax No: 044 28546617
8.	Email Address	:	secretarial@kcpsugar.com
9.	Name of the Stock Exchange(s)	:	1. BSE Limited
	where the company's securities		2. National Stock Exchange of India Limited
	are listed		
	4		
			Treed
			1000
			* FCS 1039
			. 1715-4223

13/6 Corporation Colony, Rangarajapuram 2nd Street, Chennai 600024 Mobile: 9840908393 E-mail: jayashree2505@gmail.com

JAYASHREE S IYER COMPANY SECRETARY, INSOLVENCY PROFESSIONAL & REGISTERED VALUER C.P.No.21403/ IBBI/IPA-002/IP-N00741/2018-19/12211

10. Issued Capital							No. of Shares	% of Capital	Total	Issued
11. Listed Capital (Exchange-wise) (as per company records) 12. Held in Dematerialized form in CDSL 13. Held in Dematerialized form in NSDL 14. Physical 15. TOTAL(12+13+14) 16. Reasons for difference if any, between (10&11), (10&15),(11&15) 17. Certifying the details of changes in share capital during the quarter under consideration as per table below: Not applicable Not appli	10	Issued	Canital				11 33 85 050	Сарітаі		100.00
(Exchange-wise) (as per company records) 12. Held in Dematerialized form in CDSL 13. Held in Dematerialized form in NSDL 14. Physical : 25,50,625 77.66 15. TOTAL(12+13+14) : 11,33,85,050 100.00 16. Reasons for difference if any, between (10&11), (10&15),(11&15) 17. Certifying the details of changes in share capital during the quarter under consideration as per table below: Particulars No of Applied for listing Stock Stock (Specify Names) Not Applied for listing (Specify Names) Nil					:			-		100.00
Cas per company records 12. Held in Dematerialized form in CDSL 13. Held in Dematerialized form in NSDL 14. Physical 15. TOTAL(12+13+14) 16. 17. 17. 17. 17. 18. 18. 18. 18. 18. 18. 18. 18. 18. 18. 18. 18. 18. 18. 18. 18. 18. 19. 19. 19. 19. 19. 19. Reference of previous quarter with regards to excess dematerialized shares, if any 19. 19. 19. 19. Reference of previous quarter with regards to excess dematerialized shares, if any 19.										
form in CDSL 13. Held in Dematerialized form in NSDL 14. Physical 15. TOTAL(12+13+14) 16. Reasons for difference if any, between (10&11), (10&15),(11&15) 17. Certifying the details of changes in share capital during the quarter under consideration as per table below:			,	ords)						
13. Held in Dematerialized form in NSDL	12.						2,27,74,075			20.09
form in NSDL 14. Physical : 25,50,625 2.23 15. TOTAL(12+13+14) : 11,33,85,050 100.00 16. Reasons for difference if any, between (10&11), (10&15),(11&15) 17. Certifying the details of changes in share capital during the quarter under consideration as per table below: Particulars No of Applied / Applied for listing (Specify Names) Not Applied for Cysecify Names) Nil										
14. Physical	13.			ed	:		8,80,60,350			77.66
15. TOTAL(12+13+14) : 11,33,85,050 100.00 16. Reasons for difference if any, between (10&11), (10&15),(11&15) 17. Certifying the details of changes in share capital during the quarter under consideration as per table below: Particulars No of Applied / Stock intimated intimated Appr. Applied for listing (Specify Names) Nil	1 /						25 50 625			2.25
16. Reasons for difference if any, between (10&11), (10&15),(11&15) 17. Certifying the details of changes in share capital during the quarter under consideration as per table below: Particulars No of Applied / Shares Not Applied for listing (Specify Names) Nil	14.	Physic	aı		:		25,50,625			2.23
16. Reasons for difference if any, between (10&11), (10&15),(11&15) 17. Certifying the details of changes in share capital during the quarter under consideration as per table below: Particulars No of Applied / Stock intimated intimated Appr. Applied for listing (Specify Names) Nil	15.	TOTA	L(12+13+14)		:		11,33,85,050			100.00
between (10&11), (10&15),(11&15) 17. Certifying the details of changes in share capital during the quarter under consideration as per table below: Particulars No of Applied / Shares Not Applied for listing (Specify Names) Nil				ence if any,	:		Not applicable			***
17. Certifying the details of changes in share capital during the quarter under consideration as per table below: Particulars		\$		• 1			• •			
in share capital during the quarter under consideration as per table below: Particulars No of Applied / Stock intimated intimated Appr. *** Not Applied for Isting (Specify Names) Nil		(10&1	5),(11&15)		ļ					
during the quarter under consideration as per table below: Particulars No of Applied / shares Not Applied for listing (Specify Names) Nil	17.		•	s of changes	:		2 711			
Particulars		_		1			Nil			
Particulars shares No of shares Not Stock intimated to NSDL Pending For SE (Specify Names) Nil		_	•			2				
*** shares Not Applied for Exchanges to CDSL to NSDL Pending For SE (Specify Names) Nil	Dorti			E-91-9 No. 100	\vdash	Listed on	Whether	Whether	T T	n_nrin
Applied for listing (Specify Names) Nil		Julais								
Nil			Situ CS		ŋ		4.44	000 - 0.2 (0.00 0.00 0.00 - 0.00 0.00 0.00 0.00 0		
Nil *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capita Reduction Forfeiture, any other (to specify). 18. Register of Members is updated (Yes/No) If not, updated up to which date Reference of previous quarter with regards to excess dematerialized shares, if any						-			I	For SE
Nil						Names)				
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capita Reduction Forfeiture, any other (to specify). 18. Register of Members is updated (Yes/No) If not, updated up to which date 19. Reference of previous quarter with regards to excess dematerialized shares, if any 20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? Not applicable									<u> </u>	
Reduction Forfeiture, any other (to specify). 18. Register of Members is updated (Yes/No) If not, updated up to which date 19. Reference of previous quarter with regards to excess dematerialized shares, if any 20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? Negister of Members of the Company i updated electronically by Integrated Registry Management Services Private Limited, Registra and Share Transfer Agent Nil Not applicable					1					
18. Register of Members is updated (Yes/No) If not, updated up to which date 19. Reference of previous quarter with regards to excess dematerialized shares, if any 20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? Yes, the Register of Members of the Company is updated electronically by Integrated Registry. Management Services Private Limited, Registry and Share Transfer Agent Nil Not applicable							gamation, Cor	iversion, B	uyback	, Capital
(Yes/No) If not, updated up to which date which date 19. Reference of previous quarter with regards to excess dematerialized shares, if any 20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? updated electronically by Integrated Registry Management Services Private Limited, Registra and Share Transfer Agent Nil Not applicable			· · · · · · · · · · · · · · · · · · ·		_) C M		la Car	
which date Management Services Private Limited, Registral and Share Transfer Agent 19. Reference of previous quarter with regards to excess dematerialized shares, if any 20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? Not applicable	18.	_		-	1					
19. Reference of previous quarter with regards to excess dematerialized shares, if any 20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? And Share Transfer Agent Nil Not applicable										
19. Reference of previous quarter with regards to excess dematerialized shares, if any 20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? Not applicable		winen date								
with regards to excess dematerialized shares, if any 20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? Not applicable	19.	Refere	ence of prev	ious quarter	:					
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	V-0.1967 50									
matter mentioned in point no.19 above in the current quarter? If not, reason why?		demate	erialized share	s, if any						
matter mentioned in point no.19 above in the current quarter? If not, reason why?										
matter mentioned in point no.19 above in the current quarter? If not, reason why?	20	Has the company resolved the				Not applie	able		7_000	<u>-</u>
above in the current quarter? If not, reason why?	20.	1				1 tot applie	dole			
not, reason why?										- Intent
		i		•						No.
N N : 121 FCS 102		1	*				N	0	. /3	FCS 10394 CP 21403

13/6 Corporation Colony, Rangarajapuram 2nd Street, Chennai 600024 Mobile: 9840908393 E-mail: jayashree2505@gmail.com

JAYASHREE S IYER COMPANY SECRETARY, INSOLVENCY PROFESSIONAL & REGISTERED VALUER C.P.No.21403/ IBBI/IPA-002/IP-N00741/2018-19/12211

21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay			Nil					
Total	Total No. of demats requests No. of re-			iests	No. of shares	Reasons for delay			
Conf	irmed after 21 Days	N	il		Nil	Nil			
	ing for more than 21 days	N	il	Nil Nil					
22.	Name, Telephone& Fax			Mr. T. Karthik Narayanan					
	No of the Compliance O	fficer of	:	Com	Company Secretary and Compliance Officer				
	the company			Phone No: 044-28555171-76					
	- ·			Fax :	No: 044-28546617				
23.	Name, Address, Telepho		:		Ms. Jayashree S Iyer				
	No, Registration Number	r of the			Practising Company Secretary				
	Auditor			No. 23, Lake Area, 3 rd Cross Street,					
				1	gambakkam				
				100000000000000000000000000000000000000	nnai 600034				
				Mobile: 9840908393					
				Membership No: F10394					
24.	24. Appointment of Common Agency			Integrated Registry Management Services Privat					
	for the share registry wor	k, if yes		Limited					
(name &address)					2 nd Floor, Kences Towers, No.1, Ramakrishna Street,				
				E .	North Usman Road, T Nagar				
			_	Che	Chennai 600017				
25.	Any other detail that the								
	may like to provide. (e								
	company, delisting from								
Company changed its name etc.)									

Place: Chennai Date: July 05, 2024 Jayashree S Iyer Practicing Company Secretary Membership No. 10394 C.P. No. 21403 PR 1382/2021