

JAYASHREE S IYER
COMPANY SECRETARY, INSOLVENCY PROFESSIONAL & REGISTERED VALUER
C.P.No.21403/IBBI/IPA-002/IP-N00741/2018-19/12211

UDIN Number: F010394F000045660

To
The Board of Directors,
K.C.P. Sugar and Industries Corporation Limited,
Ramakrishna Buildings,
New No.239 Old No.183, Anna Salai
Chennai-600006

Dear Sir(s),

SUB: RECONCILIATION OF SHARE CAPITAL

I have examined the Register of Members, Beneficiary details furnished by the Depositories and other related records/documents maintained by **K.C.P. SUGAR AND INDUSTRIES CORPORATION LIMITED** (hereinafter referred as “the Company”) and its Registrar and Share Transfer Agent, Integrated Registry Management Services Private Limited, for issuing this certificate, in accordance with SEBI (Depositories and Participants) Regulations, 2018 and SEBI Circular No. D&CC/FITTC/Cir- 16/2002 dated December 31, 2002 as amended.

To the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I hereby report the following:-

CERTIFICATE

| | | |
|----|---|---|
| 1. | For the quarter ended | : 31.03.2024 |
| 2. | ISIN | : INE790B01024 |
| 3. | Face Value | : Re.1/- each |
| 4. | Name of the Company | : K.C.P. Sugar and Industries Corporation Ltd. |
| 5. | Registered office address | : Ramakrishna Buildings, New No.239, Old No.183, Anna Salai, Chennai 600006 |
| 6. | Correspondence Address | : Ramakrishna Buildings, New No.239, Old No. 183, Anna Salai, Chennai 600006 |
| 7. | Telephone & Fax No's | : Phone No : 044-28555171-76 Fax No: 044 28546617 |
| 8. | Email Address | : secretarial@kcpsugar.com |
| 9. | Name of the Stock Exchange(s) where the company's securities are listed | : 1. BSE Limited 2. National Stock Exchange of India Limited |

13/6 Corporation Colony, Rangarajapuram 2nd Street, Chennai 600024

Mobile: 9840908393 E-mail: jayashree2505@gmail.com

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| | | | No. of Shares | % of Total Issued Capital | | |
|--|---|-----------------------------------|--|---------------------------|---------------------------|---|
| 10. | Issued Capital | : | 11,33,85,050 | 100.00 | | |
| 11. | Listed Capital (Exchange-wise) (as per company records) | : | 11,33,85,050 | 100.00 | | |
| 12. | Held in Dematerialized form in CDSL | : | 2,28,82,550 | 20.18 | | |
| 13. | Held in Dematerialized form in NSDL | : | 8,79,20,247 | 77.54 | | |
| 14. | Physical | : | 25,82,253 | 2.28 | | |
| 15. | TOTAL(12+13+14) | : | 11,33,85,050 | 100.00 | | |
| 16. | Reasons for difference if any, between (10&11), (10&15),(11&15) | : | Not applicable | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per table below: | : | Nil | | | |
| Particulars *** | No of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Appr. Pending For SE (Specify Names) |
| Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify). | | | | | | |
| 18. | Register of Members is updated (Yes/No) If not, updated up to which date | : | Yes, the Register of Members of the Company is updated electronically by Integrated Registry Management Services Private Limited, Registrar and Share Transfer Agent | | | |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any | : | Nil | | | |
| 20. | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why ? | : | Not applicable | | | |

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| | | | | |
|-------------------------------|---|-----------------|--|-------------------|
| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay | : | Nil | |
| Total No. of demats requests | | No. of requests | No. of shares | Reasons for delay |
| Confirmed after 21 Days | | Nil | Nil | Nil |
| Pending for more than 21 days | | Nil | Nil | Nil |
| 22. | Name , Telephone& Fax No of the Compliance Officer of the company | : | Mr. T. Karthik Narayanan Company Secretary and Compliance Officer Phone No: 044-28555171-76 Fax No: 044-28546617 | |
| 23. | Name, Address, Telephone, Fax No, Registration Number of the Auditor | : | Ms. Jayashree S Iyer Practising Company Secretary No. 23, Lake Area, 3 rd Cross Street, Nungambakkam Chennai 600034 Mobile: 9840908393 Membership No : F10394 | |
| 24. | Appointment of Common Agency for the share registry work, if yes (name & address) | : | Integrated Registry Management Services Private Limited 2 nd Floor, Kences Towers, No.1, Ramakrishna Street, North Usman Road, T Nagar Chennai 600017 | |
| 25. | Any other detail that the auditor may like to provide. (e.g.BIFR company, delisting from SE, Company changed its name etc.) | : | Nil | |

Jayashree


Place: Chennai
Date: April 06, 2024

Jayashree S Iyer
Practising Company Secretary
Membership No. 10394
C.P. No. 21403
PR 1382/2021

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UDIN number F010394F000045660 has been generated successfully.

Kindly note that Unused UDIN can only be revoked within 7 Days.;

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