

**JAYASHREE S IYER**  
**COMPANY SECRETARY, INSOLVENCY PROFESSIONAL & REGISTERED VALUER**  
**C.P.No.21403/IBBI/IPA-002/IP-N00741/2018-19/12211**

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UDIN Number: F010394E001182268

To  
The Board of Directors,  
K.C.P. Sugar and Industries Corporation Limited,  
Ramakrishna Buildings,  
New No.239 Old No.183, Anna Salai  
Chennai-600006

Dear Sir(s),

**SUB: RECONCILIATION OF SHARE CAPITAL**

I have examined the Register of Members, Beneficiary details furnished by the Depositories and other related records/documents maintained by **K.C.P. SUGAR AND INDUSTRIES CORPORATION LIMITED** (hereinafter referred as “the Company”) and its Registrar and Share Transfer Agent, Integrated Registry Management Services Private Limited, for issuing this certificate, in accordance with SEBI (Depositories and Participants) Regulations, 2018 and SEBI Circular No. D&CC/FITTC/Cir- 16/2002 dated December 31, 2002 as amended.

To the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I hereby report the following:-

**CERTIFICATE**

1.	For the quarter ended	:	30.09.2023
2.	ISIN	:	INE790B01024
3.	Face Value	:	Re.1/- each
4.	Name of the Company	:	K.C.P. Sugar and Industries Corporation Ltd
5.	Registered office address	:	Ramakrishna Buildings, New No.239, Old No.183, Anna Salai, Chennai 600006
6.	Correspondence Address	:	Ramakrishna Buildings, New No.239, Old No. 183, Anna Salai, Chennai 600006
7.	Telephone & Fax No's	:	Phone No : 044-28555171-76 Fax No: 044 28546617
8.	Email Address	:	secretarial@kcpsugar.com
9.	Name of the Stock Exchange(s) where the company's securities are listed	:	1. BSE Limited 2. National Stock Exchange of India Limited

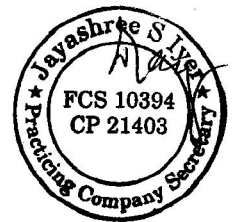


**23 Lake Area, 3<sup>rd</sup> Cross Street, Nungambakkam, Chennai 600034**

**Mobile: 9840908393 E-mail: jayashree2505@gmail.com**

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			No. of Shares	% of Total Issued Capital		
10.	Issued Capital	:	11,33,85,050	100.00		
11.	Listed Capital (Exchange-wise) (as per company records)	:	11,33,85,050	100.00		
12.	Held in Dematerialized form in CDSL	:	2,11,77,282	18.68		
13.	Held in Dematerialized form in NSDL	:	8,94,54,389	78.89		
14.	Physical	:	27,53,379	2.43		
15.	TOTAL(12+13+14)	:	11,33,85,050	100.00		
16.	Reasons for difference if any, between (10&11), (10&15),(11&15)	:	Not applicable			
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:	:	Nil			
Particulars ***	No of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending For SE (Specify Names)
Nil	Nil	Nil	Nil	Nil	Nil	Nil
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).						
18.	Register of Members is updated (Yes/No) If not, updated up to which date	:	Yes, the Register of Members of the Company is updated electronically by Integrated Registry Management Services Private Limited, Registrar and Share Transfer Agent			
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	N.A.			


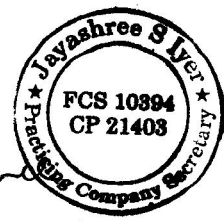


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21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay	:	Nil	
Total No. of demats requests		No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days		Nil	Nil	Nil
Pending for more than 21 days		Nil	Nil	Nil
22.	Name , Telephone& Fax No of the Compliance Officer of the company	:	AravindKumar V Company Secretary and Compliance Officer Phone No: 044-28555171-76 Fax No: 044-28546617	
23.	Name, Address, Telephone, Fax No, Registration Number of the Auditor	:	Ms. Jayashree S Iyer Practising Company Secretary No. 23, Lake Area, 3 <sup>rd</sup> Cross Street, Nungambakkam Chennai 600034 Mobile: 9840908393 Membership No : F10394	
24.	Appointment of Common Agency for the share registry work, if yes (name & address)	:	Integrated Registry Management Services Private Limited 2 <sup>nd</sup> Floor, Kences Towers, No.1, Ramakrishna Street, North Usman Road, T Nagar Chennai 600017	
25.	Any other detail that the auditor may like to provide. (e.g.BIFR company, delisting from SE, Company changed its name etc.)	:	Nil	

Place: Chennai  
Date: October 05, 2023

  
  
**Jayashree S Iyer**  
**Practicing Company Secretary**  
**Membership No. 10394**  
**C.P. No. 21403**  
**PR 1382/2021**

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