

Ref: KSICL /STK.EX/2016-17

04.01.2017

**MANAGER
CORPORATE RELATIONSHIP
DEPT OF CORP SERVICES
BOMBAY STOCK EXCHANGE LTD**
Floor 25, PJ Towers
Dalal Street,
Mumbai 400 001

**Scrip ID: KCPSUGIND
Scrip Code: 533192**

Dear Sir,

Sub: Capital Reconciliation Statement for the q.e.31.12.2016-reg

Please find enclosed **Capital Reconciliation Statement** dated 03.01.2017 for the quarter ended 31.12.2016, in original, issued by M/s. Raj & Ravi, in compliance with SEBI Circular No.D&CC/FITTC/CIR-16 dated 31.12.2002, for your records.

The said report will also be placed before the Board at its next Meeting.

Thanking you,

Yours faithfully,
For **K.C.P. SUGAR AND INDUSTRIES CORPORATION LIMITED.**



**S CHIDAMBARAM
GM (FINANCE) AND COMPANY SECRETARY**

Encl: a/a




RAJ AND RAVI

CHARTERED ACCOUNTANTS

Capital Reconciliation Statement for the Quarter ended 31st December 2016

[as per Regulation 55A of the SEBI (Depositories and Participants Regulations, 1996)]

1	For the Quarter ended	31 st December 2016	
2	ISIN	INE790B01024	
3	Face Value	Rs. 1/-	
4	Name of the Company	KCP SUGAR AND INDUSTRIES CORPORATION LIMITED	
5	Registered Office Address	Ramakrishna Buildings, Post Box No. 727, New 239, Old No. 183, Anna Salai, Chennai: 600006.	
6	Correspondence Address	As in 5 above	
7	Telephone & Fax No.	044-28555172 ; Fax 044-28546617	
8	Email Address	kcpsugar@vsnl.com	
9	Names of the Stock Exchanges where the company's shares are listed	National Stock Exchange	
		No. of Shares	Percentage to Total Issued Capital
10	Issued Capital	11,33,85,050	100.00
11	Listed Capital	11,33,85,050	100.00
12	Held in DEMAT form in NSDL	8,56,77,232	75.57
13	Held in DEMAT form in CDSL	1,99,82,315	17.62
14	Physical	77,25,503	6.81
15	Total No. of Shares (12+13+14)	11,33,85,050	100.00
16	Reasons for differences if any, between (10 & 11), (10 & 15), (11 & 15)	NIL	
17	Certifying the details of changes in share capital during the quarter under consideration	No Changes	
18	Register of Members is updated. If not updated upto which date	Register of Members Updated.	
19	Reference of previous quarter with regards to excess dematerialized shares, if any	Nil	
20	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay	Not applicable	
21	Name, telephone & Fax No. of the Compliance Officer of the Company	S. Chidambaram, General Manager (Finance & Secretary, 044- 28555172, Fax: 044-28546617	
22	Name, Address, Telephone & Fax No. Registration No. of the Certifying Chartered Accountant	V. RAJ, Partner, RAJ AND RAVI, Chartered Accountants, Plot 16, New No. 7-A, Kathayayini Nivas, Ganesh Nagar II Street, Adambakkam, Chennai: 600088. Membership No. 23211. Firm Regn No. 10935 S	
23	Appointment of common agency for registry work	Yes. Integrated Enterprises (India) Limited, 2 nd Floor, Kences Towers, Ramakrishna Street, North Usman Road, T. Nagar, Chennai: 600017.	
24	Any other detail that the Chartered Accountant may like to provide	NIL	
	Place: Chennai Date 3 rd January 2017	<p style="text-align: right;">For RAJ AND RAVI Firm Registration No. 10935S CHARTERED ACCOUNTANTS</p> <p style="text-align: right;"> V. RAJ, PARTNER. Membership No. 23211</p>	