

[illegible]

NOTES:

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|-----------|--|
| a. | The Board of Directors has recommended a dividend of Re.0.25 per equity share of face value Re.1/- (P.Y. Re.0.10 per share), aggregating to Rs. 341.17 lakhs (including Corporate Dividend Tax of Rs.57.71 lakhs) for the year ended 31.03.2016. |
| b | The Register of Members and Share Transfer Books of the Company will remain closed from 14.09.2016 to 21.09.2016, both days inclusive, in connection with the Twenty first Annual General Meeting of the Company to be held on 21.09.2016. |
| c | Net sales for the year ended 31.03.2016 includes an amount of Rs.11984.98 lakhs (P.Y.Rs.10804.91 lakhs); Raw materials also includes an amount of Rs.2586.80 lakhs (P.Y.Rs.2260.54 lakhs); Power and Fuel under 'Other Expenses' includes an amount of Rs.9398.18 lakhs (P.Y.Rs.8544.37 lakhs) all on account of inter divisional transfers, which is largely on account of the incidental cogeneration plants at Vuyyuru and Lakshmipuram units and Distillery at Vuyyuru Unit. |
| d | Consolidated Accounts include the results of the wholly-owned subsidiaries, viz, The Eimco-K.C.P.Ltd and KCP Sugars Agricultural dResearch Farms Ltd; Under Segment Reporting "Engineering Equipments" represents The Eimco-K.C.P.Ltd results as the same is a reportable segment, pursuant to AS 17 issued by the Institute of Chartered Accountants of India. |
| e | The figures for the quarter ended 31.03.2016 and 31.03.2015, are balancing figure between Audited Figures in respect of full financial year and the published year-to-date figures upto the third quarter of the relevant financial year. |
| f | Previous Quarters / Year's figures have been regrouped/rearranged wherever necessary to conform to the classification for the current quarter / year. |
| g | The above Results were reviewed by the Audit Committee on 26.05.2016 and approved by the Board of Directors at its Meeting held on the same day. There are no qualifications by the Auditors in the Audited Accounts. |

// BY ORDER OF THE BOARD //

Place : Chennai
Date : 26.05.2016



Smt. Irmgard Velegapudi M. Rao

SMT.IRMGARD VELEGAPUDI M.RAO
MANAGING DIRECTOR

| QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT | | | | | | | | |
|--|---|-----------------------------|-----------------|------------------|--------------------|------------------|--------------------|------------------|
| SL N O | PARTICULARS | (Rs.in Lakhs) | | | | | | |
| | | STANDALONE | | | | | CONSOLIDATED | |
| | | For the three quarter ended | | | For the year ended | | for the Year ended | |
| | | 31.03.2016 | 31.12.2015 | 31.03.2015 | 31.03.2016 | 31.03.2015 | 31.03.2016 | 31.03.2015 |
| | | Unaudited | Unaudited | Unaudited | Audited | Audited | Audited | Audited |
| 1 | SEGMENT WISE REVENUE (sales + other income + excise duty) | | | | | | | |
| | a) Sugar | 12672.50 | 10686.62 | 10399.18 | 38483.90 | 42095.57 | 38483.89 | 42093.19 |
| | b) Chemicals | 1889.40 | 1899.07 | 1241.06 | 6523.50 | 3854.18 | 6523.50 | 3853.93 |
| | c) Power & Fuel | 4335.84 | 1078.85 | 4020.21 | 5709.52 | 5236.82 | 5709.52 | 5236.79 |
| | d) Engineering Equipments | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 3525.13 | 3582.55 |
| | e) Others | 139.48 | 141.04 | 223.98 | 568.62 | 591.88 | 578.35 | 619.34 |
| | f) Unallocated | 86.17 | 460.10 | 65.81 | 644.16 | 667.40 | 641.46 | 667.40 |
| | TOTAL | 19123.39 | 14265.68 | 15950.24 | 51929.70 | 52445.85 | 55461.85 | 56053.20 |
| | Less: Inter Segment Revenue | 7811.74 | 2372.57 | 7426.98 | 11984.98 | 10804.91 | 11984.98 | 10804.91 |
| | Sales / Income from Operations | 11311.65 | 11893.11 | 8523.26 | 39944.72 | 41640.94 | 43476.87 | 45248.29 |
| 2 | SEGMENT RESULT - PROFIT / LOSS BEFORE TAX AND INTEREST FROM EACH SEGMENT | | | | | | | |
| | a) Sugar | (98.50) | (279.57) | (4560.20) | (1197.61) | (3543.06) | (1199.79) | (3543.06) |
| | b) Chemicals | 388.62 | 461.40 | 216.62 | 1459.84 | 159.01 | 1459.40 | 159.01 |
| | c) Power & Fuel | 750.88 | 167.12 | 622.56 | 1009.93 | 806.94 | 1009.89 | 806.94 |
| | d) Engineering Equipments | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 531.78 | 303.01 |
| | e) Others | 31.91 | 101.89 | 67.68 | 290.31 | 244.24 | 287.56 | 259.92 |
| | f) Unallocated | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | TOTAL | 1072.91 | 450.84 | (3653.34) | 1562.47 | (2332.87) | 2088.84 | (2014.18) |
| | Add: (1) Finance Cost | 209.31 | 116.48 | 110.20 | 684.45 | 421.38 | 716.53 | 450.44 |
| | (2) Other un-allocable expenditure net off unallocable Income | (20.87) | (304.31) | 135.12 | 0.00 | 0.00 | 0.00 | 0.00 |
| | | 188.44 | (187.83) | 245.32 | 684.45 | 421.38 | 716.53 | 450.44 |
| | Total Profit Before Tax | 884.47 | 638.67 | (3898.66) | 878.02 | (2754.25) | 1372.31 | (2464.62) |
| 3 | CAPITAL EMPLOYED (Segment Assets - Segment Liabilities) | | | | | | | |
| | a) Sugar | 16129.90 | 5273.77 | 14042.46 | 16129.90 | 14042.46 | 16129.89 | 14042.46 |
| | b) Chemicals | 2266.65 | 2899.82 | 2627.24 | 2266.65 | 2627.24 | 2266.65 | 2627.24 |
| | c) Power & Fuel | 2231.16 | 1746.59 | 2669.75 | 2231.16 | 2669.75 | 2231.17 | 2669.75 |
| | d) Engineering Equipments | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2091.37 | 1774.08 |
| | e) Others | 335.87 | 324.73 | 368.38 | 335.87 | 368.38 | 580.87 | 618.23 |
| | f) Unallocated | 988.53 | 11323.83 | 1709.64 | 988.53 | 1709.64 | 703.52 | 1424.65 |
| | Total Capital Employed in Segments | 21952.11 | 21568.74 | 21417.47 | 21952.11 | 21417.47 | 24003.47 | 23156.41 |

72



| STATEMENT OF ASSETS AND LIABILITIES | | | | | |
|-------------------------------------|-------------------------------------|------------|------------|--------------|------------|
| | | | | Rs. / LAKHS | |
| PARTICULARS | | STANDALONE | | CONSOLIDATED | |
| | | Year Ended | | Year Ended | |
| | | 31.03.2016 | 31.03.2015 | 31.03.2016 | 31.03.2015 |
| A) | EQUITY AND LIABILITIES | | | | |
| 1 | Shareholders Funds - | | | | |
| | a. Share Capital | 1,133.85 | 1,133.85 | 1,133.85 | 1,133.85 |
| | b. Reserves & Surplus | 20818.26 | 20,283.62 | 22869.62 | 22,022.56 |
| | Sub-Total - Shareholders' Funds | 21952.11 | 21,417.47 | 24,003.47 | 23,156.41 |
| | | | | | |
| 2 | Non-Current Liabilities | | | | |
| | a. Long Term Borrowings | 4,246.83 | 5,375.04 | 4,246.83 | 5,375.04 |
| | b. Deferred Tax Liabilities (Net) | 739.32 | 558.96 | 710.73 | 536.14 |
| | c. Other Long Term Liabilities | 190.88 | 77.06 | 190.88 | 77.06 |
| | d. Long Term Provisions | 413.78 | 394.35 | 869.44 | 941.34 |
| | Sub-Total - Non-Current Liabilities | 5,590.81 | 6,405.41 | 6,017.88 | 6,929.58 |
| 3 | Current Liabilities | | | | |
| | a. Short Term Borrowings | 5,496.59 | 4,524.88 | 5,496.59 | 4,524.88 |
| | b. Trade Payables | 11,292.35 | 9,705.46 | 11,694.33 | 10,639.28 |
| | c. Other Current Liabilities | 4,128.72 | 2,320.82 | 5,045.63 | 3,028.00 |
| | d. Short Term Provisions | 444.61 | 232.65 | 581.39 | 298.86 |
| | Sub-Total - Current Liabilities | 21,021.10 | 16,783.81 | 22,476.76 | 18,491.02 |
| | TOTAL - EQUITY AND LIABILITIES | 48,905.19 | 44,606.69 | 52,839.28 | 48,577.01 |
| B) | ASSETS | | | | |
| 1 | Non-Current Assets | | | | |
| | a. Fixed Assets | | | | |
| | i. Tangible Assets | 9,664.83 | 10,477.49 | 10,360.23 | 10,766.87 |
| | ii. Intangible Assets | 153.94 | | 155.41 | 2.73 |
| | iii. Capital Work-in-Progress | 60.78 | 66.48 | 60.78 | 66.48 |
| | iv. Intangible Assets under Dvlpmt | 0.00 | 169.40 | 0.00 | 169.40 |
| | b. Non-Current Investments | 4,377.44 | 3,979.17 | 4,236.93 | 3,838.67 |
| | c. Long Term Loans & Advances | 86.15 | 57.63 | 116.63 | 87.62 |
| | d. Other Non-Current Assets | 0.00 | 0.00 | 232.88 | 214.95 |
| | Sub-Total - Non-Current Assets | 14,343.14 | 14,750.17 | 15,162.86 | 15,146.72 |
| 2 | Current Assets | | | | |
| | a. Current Investments | 0.00 | 0.00 | 418.89 | 714.09 |
| | b. Inventories | 26,747.28 | 24,028.81 | 27,635.91 | 24,759.19 |
| | c. Trade Receivables | 4,420.59 | 2,282.06 | 5,432.54 | 3,833.03 |
| | d. Cash and Cash Equivalents | 1,442.73 | 1,094.00 | 2,083.34 | 1,561.13 |
| | e. Short Term Loans & Advances | 1,951.45 | 2,451.65 | 2,105.74 | 2,562.85 |
| | Sub-Total - Current Assets | 34,562.05 | 29,856.52 | 37,676.42 | 33,430.29 |
| | TOTAL - ASSETS | 48,905.19 | 44,606.69 | 52,839.28 | 48,577.01 |

77

