

**K** SUGAR  
**C** AND  
**P** IND COR

**K.C.P. SUGAR AND INDUSTRIES CORPORATION LIMITED**  
Registered Office : "Ramakrishna Buildings" No. 239, Anna Salai, Chennai - 600 006  
CIN: L15421TN1995PLC033198

**STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2015** AMT. ₹ IN LAKHS

Sl. No.	PARTICULARS	STANDALONE				CONSOLIDATED		
		For the 3 months ended		For the Year ended		For the Year ended		
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	31.03.2015	31.03.2014
		Audited (Refer Note f)	Unaudited	Audited (Refer Note f)	Audited	Audited	Audited	Audited
	<b>PART I</b>							
	Income from Operations:							
01.	a. Net Sales / Income from Operations	15812.54	12193.63	15628.90	51552.16	44329.57	54953.21	49423.70
	b. Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total Income from operations (net)</b>	<b>15812.54</b>	<b>12193.63</b>	<b>15628.90</b>	<b>51552.16</b>	<b>44329.57</b>	<b>54953.21</b>	<b>49423.70</b>
02.	<b>Expenses</b>							
	a. Cost of materials consumed	25355.41	6575.36	24153.50	33952.41	30997.35	35513.73	32793.84
	b. Purchase of stock in trade	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	c. Changes in inventories of finished goods, work-in-progress & stock in trade	(17509.76)	3450.13	(21657.70)	4009.36	(6439.82)	4007.52	(6070.17)
	d. Employee benefits expense	2209.82	693.01	3091.31	3197.50	4003.86	3705.51	4591.03
	e. Depreciation and Amortisation Expense	646.49	227.72	791.88	1031.06	1109.40	1096.56	1155.12
	f. Other Expenses	9036.74	2488.30	8911.13	12588.39	11566.41	13744.06	13093.89
	<b>Total Expenses</b>	<b>19738.70</b>	<b>13434.52</b>	<b>15290.12</b>	<b>54778.72</b>	<b>41237.20</b>	<b>58067.38</b>	<b>45563.71</b>
03.	Profit from Operations before other Income, finance costs & Exceptional Items (1-2)	(3926.16)	(1240.89)	338.78	(3226.56)	3092.37	(3114.17)	3859.99
04.	Other Income	137.70	561.20	215.58	893.69	690.89	1099.99	805.70
05.	Profit / (Loss) from ordinary activities before finance costs & Exceptional Items (3+4)	(3788.46)	(679.69)	554.36	(2332.87)	3783.26	(2014.18)	4665.69
06.	Finance costs	110.20	84.42	158.89	421.38	455.47	450.44	522.17
07.	Profit after finance costs but before Exceptional Items (5-6)	(3898.66)	(764.11)	395.47	(2754.25)	3327.79	(2464.62)	4143.52
08.	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00	0.00
09.	Profit / (Loss) from Ordinary activities before tax (7+8)	(3898.66)	(764.11)	395.47	(2754.25)	3327.79	(2464.62)	4143.52
10.	Tax Expense	(1587.80)	0.00	(40.16)	(1137.80)	559.84	(1072.40)	831.51
	Tax relating to earlier years	0.85	0.00	1.50	0.85	1.50	0.85	1.50
11.	Net Profit / (Loss) from Ordinary activities after tax (9-10)	(2311.71)	(764.11)	434.13	(1617.30)	2766.45	(1393.07)	3310.51
12.	Extraordinary Item (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13.	Net Profit / (Loss) for the period (11-12)	(2311.71)	(764.11)	434.13	(1617.30)	2766.45	(1393.07)	3310.51
14.	Paid up Equity Share Capital (face value Re.1/-)	1133.85	1133.85	1133.85	1133.85	1133.85	1133.85	1133.85
15.	Reserves excl. revaluation reserves as per Balance Sheet of previous Accounting Year	****	****	****	22427.96	20789.09	23953.91	21770.96
16.	Earnings per Share (EPS)							
	a. Basic & diluted EPS before extraordinary Items for the period, for the year-to-date & for the previous year (not to be annualised)	(2.04)	(0.67)	0.38	(1.43)	2.44	(1.23)	2.92
	b. Basic & diluted EPS after extraordinary Items for the period, for the year-to-date & for the previous year (not to be annualised)	(2.04)	(0.67)	0.38	(1.43)	2.44	(1.23)	2.92
<b>PART II - SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31.03.2015</b>								
<b>A Particulars of Shareholding</b>								
17.	Public Shareholding							
	- Number of Shares	67817084	67902594	67961094	67817084	67961094	67817084	67961094
	- Percentage of holding	59.81	59.89	59.94	59.81	59.94	59.81	59.94
18.	Promoters & Promoter Group Shareholding							
	a. Pledged / Encumbered							
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a percent of the total Shareholding of Promoter & Promoter Group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a percent of the total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	b. Non - Encumbered							
	- Number of Shares	45567966	45482456	45423956	45567966	45423956	45567966	45423956
	- Percentage of Shares (as a percent of the total Shareholding of Promoter & Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a percent of the total Share Capital of the Company)	40.19	40.11	40.06	40.19	40.06	40.19	40.06
<b>B INVESTOR COMPLAINTS</b>								
Pending at the beginning of the quarter								
Three months ended 31.03.2015								
Received during the quarter								
82								
Disposed off during the quarter								
82								
Remaining unresolved at the end of the quarter								
Nil								

**NOTES:**

- a. The Board of Directors has recommended a dividend of Re. 0.10/- per equity share of face value Re. 1/- (Prev. year Re. 0.85 per share) aggregating to Rs. 136.47 lakhs (including Corporate Dividend Tax of Rs. 23.08 lakhs) for the year ended 31.03.2015.
- b. The Register of Members and Share Transfer Books of the Company will remain closed from 13.08.2015 to 20.08.2015, both days inclusive, in connection with the Twentieth Annual General Meeting of the Company to be held on 20.08.2015
- c. Net Sales for the year ended 31.03.2015 includes an amount of Rs. 10804.91 lakhs (prev. year Rs. 9303.90 lakhs); Raw materials also includes an amount of Rs. 2260.54 lakhs (prev. year Rs. 1632.32 lakhs); Power and Fuel under "Other Expenses" includes an amount of Rs. 8544.37 lakhs (prev. year Rs. 7671.58 lakhs) all on account of inter-divisional transfers, which is largely on account of the incidental co-generation plants at Vuyyuru and Lakshmpuram Units and Distillery at Vuyyuru Unit.
- d. Depreciation has been re-computed on various assets in accordance with part "C" of Schedule II of the Companies Act, 2013, and as a consequence transitional effect to the tune of Rs. 390.58 lakhs has been adjusted against the retained earnings.
- e. Consolidated Accounts include the results of the wholly-owned subsidiaries, viz., The EIMCO - KCP Ltd. and KCP Sugars Agricultural Research Farms Ltd.; Under Segment Reporting, "Engineering Equipments" represents The EIMCO - KCP Ltd. results as the same is a reportable segment, pursuant to AS 17 issued by The Institute of Chartered Accountants of India.
- f. The figures for the Quarter ended 31.03.2015 and 31.03.2014 are balancing figures between Audited Figures in respect of full financial year and the published year-to-date figures up to the third quarter of the relevant financial year.
- g. Previous Quarters / Year's figures have been regrouped / rearranged wherever necessary to conform to the classification for the current quarter / year.
- h. The above results were reviewed by the Audit Committee on 29.05.2015 and approved by the Board of Directors at its Meeting held on the same day. There are no qualifications by the Auditors in the Audited Accounts.

Place : Chennai  
Date : 29.05.2015

(By Order of the Board)

for KCP SUGAR & INDUSTRIES CORPORATION LIMITED  
SMT. IRMGARD VELAGAPUDI M. RAO  
Managing Director

FIN EXP 31.05.2015