


K.C.P.SUGAR AND INDUSTRIES CORPORATION LIMITED							
REGD OFFICE : "RAMAKRISHNA BUILDINGS"							
NO.239,ANNA SALAI, CHENNAI 600 006							
UNAUDITED (STANDALONE) FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED 31.12.2015							
Rs.in Lakhs except per share data							
SL NO	PARTICULARS	Quarter ended			Year to date figures for current period ended	Year to date figures for the corres.period ended	Year ended
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
		(Unaudited)	(Unaudited)	Unaudited)	(Unaudited)	(Unaudited)	(Audited)
PART I							
1	Income from Operations: (a) Net Sales / Income from Operations	13766.69	11070.26	12193.63	32047.57	35739.62	51552.16
	(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
	Total Income from Oprations (Nett)	13766.69	11070.26	12193.63	32047.57	35739.62	51552.16
2	Expenditure						
	a. Cost of Materials consumed	6865.17	840.78	6575.36	9132.50	8597.00	33952.41
	b. Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	3062.26	7862.99	3450.13	17628.76	21519.12	4009.36
	d. Employee benefits expense	663.34	169.78	693.01	1003.92	987.68	3197.50
	e. Depreciation and amortisation expense	252.06	76.21	227.72	409.53	384.57	1031.06
	f. Other Expenses	2667.70	597.99	2488.30	4162.91	3551.65	12588.39
	Total Expenses	13510.53	9547.75	13434.52	32337.62	35040.02	54778.72
3	Profit from Operations before Other Income, Finance Costs & Exceptional Items (1 - 2)	256.16	1522.51	-1240.89	-290.05	699.60	-3226.56
4	Other Income	498.99	149.67	561.20	758.74	755.99	893.69
5	Profit / (Loss) from ordinary activities before Finance costs & Exceptional Items (3+4)	755.15	1672.18	-679.69	468.69	1455.59	-2332.87
6	Finance Costs	116.48	131.94	84.42	475.14	311.18	421.38
7	Profit after Finance cost but before Exceptional Items (5 - 6)	638.67	1540.24	-764.11	-6.45	1144.41	-2754.25
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from Ordinary Activities before Tax (7+8)	638.67	1540.24	-764.11	-6.45	1144.41	-2754.25
10	Tax Expense	0.00	0.00	0.00	0.00	450.00	-1137.80
	Tax relating to earlier years	0.00	-157.72	0.00	-157.72	0.00	0.85
11	Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9-10)	638.67	1697.96	-764.11	151.27	694.41	-1617.30
12	Extraordinary Item (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+) / Loss (-) for the period (11-12)	638.67	1697.96	-764.11	151.27	694.41	-1617.30
14	Paid up Equity Share Capital (Face Value Re.1/-)	1133.85	1133.85	1133.85	1133.85	1133.85	1133.85



STANDALONE QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT							
							(Rs.in Lakhs)
SL NO	PARTICULARS	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>1</b>	<b>SEGMENT WISE REVENUE (Net Sales + Other Income)</b>						
	a) Sugar	10686.62	9185.55	10565.69	25811.40	31696.39	42095.57
	b) Chemicals	1899.07	1751.87	570.18	4634.10	2613.12	3854.18
	c) Power & Fuel	1078.85	0.21	1000.38	1373.68	1216.61	5236.82
	d) Others	141.04	197.06	98.48	429.14	367.90	591.88
	e) Unallocated	460.10	85.24	520.10	557.99	601.59	667.40
	<b>TOTAL</b>	<b>14265.68</b>	<b>11219.93</b>	<b>12754.83</b>	<b>32806.31</b>	<b>36495.61</b>	<b>52445.85</b>
	<b>Less: Inter Segment Revenue</b>	<b>2372.57</b>	<b>904.98</b>	<b>1825.49</b>	<b>4173.24</b>	<b>3377.93</b>	<b>10804.91</b>
	<b>Sales / Income from Operations</b>	<b>11893.11</b>	<b>10314.95</b>	<b>10929.34</b>	<b>28633.07</b>	<b>33117.68</b>	<b>41640.94</b>
<b>2</b>	<b>SEGMENT RESULT - PROFIT / LOSS BEFORE TAX AND INTEREST FROM EACH SEGMENT</b>						
	a) Sugar	-279.57	1253.60	-1120.59	-1099.11	1017.14	(3543.06)
	b) Chemicals	461.40	477.87	-97.29	1071.22	-57.61	159.01
	c) Power & Fuel	167.12	-1.66	133.61	259.05	184.38	806.94
	d) Others	101.89	116.93	44.00	258.40	176.56	244.24
	e) Unallocated	0.00	0.00	0.00	0.00	0.00	0.00
	<b>TOTAL</b>	<b>450.84</b>	<b>1846.74</b>	<b>-1040.27</b>	<b>489.56</b>	<b>1320.47</b>	<b>-2332.87</b>
	<b>Less: (1) Finance Cost</b>	<b>116.48</b>	<b>131.94</b>	<b>84.42</b>	<b>475.14</b>	<b>311.18</b>	<b>421.38</b>
	<b>(2) Other un-allocable expenditure net off unallocable Income</b>	<b>-304.31</b>	<b>174.56</b>	<b>-360.58</b>	<b>20.87</b>	<b>-135.12</b>	<b>0.00</b>
		<b>-187.83</b>	<b>306.50</b>	<b>-276.16</b>	<b>496.01</b>	<b>176.06</b>	<b>421.38</b>
	<b>Total Profit Before Tax</b>	<b>638.67</b>	<b>1540.24</b>	<b>-764.11</b>	<b>-6.45</b>	<b>1144.41</b>	<b>-2754.25</b>
<b>3</b>	<b>CAPITAL EMPLOYED (Segment Assets - Segment Liabilities)</b>						
	a) Sugar	5273.77	12798.8	7657.93	5273.77	7657.93	14042.46
	b) Chemicals	2899.82	2653.66	2353.88	2899.82	2353.88	2627.24
	c) Power & Fuel	1746.59	2435.98	2779.63	1746.59	2779.63	2669.75
	d) Others	324.73	375.69	396.83	324.73	396.83	368.38
	e) Unallocated	11323.83	2665.94	10808.42	11323.83	10808.42	1709.64
	<b>Total Capital Employed in Segments</b>	<b>21568.74</b>	<b>20930.07</b>	<b>23996.69</b>	<b>21568.74</b>	<b>23996.69</b>	<b>21417.47</b>

15	Reserves excl. revaluation reserves as per balance sheet of previous accounting year	***	***	***	***	***	22427.96
16	Earnings per Share (EPS) (a) Basic and diluted EPS before Extraordinary items for the period, for the year to-date and for the previous year (not to be annualized)	0.56	1.50	-0.67	0.13	0.61	-1.43
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to-date and for the previous year (not to be annualized)	0.56	1.50	-0.67	0.13	0.61	-1.43
<b>Part II - Select Information for the Quarter ended 31.12.2015</b>							
<b>A.</b>	<b>Particulars of Shareholding -</b>						
1	Public Shareholding - Number of Shares	67769584	67769584	67902594	67769584	67902594	67817084
	- Percentage of holding	59.77	59.77	59.89	59.77	59.89	59.81
2	Promoters and Promoter Group Shareholding						
	(a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a percent of the total shareholding of Promoter & Promoter Group).	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a percent of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	(b) Non-Encumbered						
	- Number of shares	45615466	45615466	45482456	45615466	45482456	45567966
	- Percentage of shares (as a percent of the total shareholding of Promoter & Promoter Group).	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a percent of the total share capital of the Company)	40.23	40.23	40.11	40.23	40.11	40.19
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	<b>Three months ended 31.12.2015</b>					
	Pending at the beginning of the Quarter		Nil				
	Received during the quarter		49				
	Disposed of during the quarter		49				
	Remaining unresolved at the end of the Qtr.		Nil				



<b>NOTES :</b>						
<b>a.</b>	Sugar industry being a seasonal industry and of a predominantly cyclical nature, the above results can neither be construed as an indicator of the overall annual operations and profitability of the company nor for inter-period comparison between the quarters within a financial year as a result of regrouping of expenses.					
<b>b</b>	Cost of materials consumed for the current quarter includes inter-segment expenditure of Rs.589.66 Lakhs (Corres Qtr in prev.yr: Rs.240.65 lakhs) and other expenditure for the current quarter includes inter-segment expenditure of Rs.1782.91 lakhs (Corres Qtr in prev.yr: Rs. 1584.84 lakhs).					
<b>c</b>	Previous Quarters / Year's figures have been regrouped/rearranged wherever necessary to conform to the classification for the current quarter / year.					
<b>d</b>	The above Unaudited Financial (Provisional) results were reviewed by the Audit Committee on 11.02.2016 and approved at the Meeting of Board of Directors held on the same day.					
<b>e</b>	The Statutory Auditors of the Company have carried out "Limited Review" of the above Unaudited financial results and their Report has been placed before the Board at the said Meeting as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015..					
<b>// BY ORDER OF THE BOARD //</b>		 <b>SMT.IRMGARD VELAGAPUDI M.RAO</b> <b>MANAGING DIRECTOR</b>				
<b>Place :</b>	<b>Chennai</b>					
<b>Date :</b>	<b>11.02.2016</b>					