

**UNAUDITED (STANDALONE) FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED 31.12.2014**

Rs. in lakhs  
except  
per share data

Sl. No.	PARTICULARS	Quarter Ended			Year to Date Figures for the Period Ended		Year Ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	<b>PART I</b>						
	Income from Operations:						
01.	a. Net Sales / Income from Operations	12193.63	13009.49	9859.14	35739.62	28700.67	44329.57
	b. Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total Income from operations (net)</b>	<b>12193.63</b>	<b>13009.49</b>	<b>9859.14</b>	<b>35739.62</b>	<b>28700.67</b>	<b>44329.57</b>
02.	Expenditure						
	a. Cost of materials consumed	6575.36	564.64	5712.45	8597.00	6843.85	30997.35
	b. Purchase of stock in trade	0.00	0.00	0.00	0.00	0.00	0.00
	c. Changes in inventories of finished goods, work-in-progress & stock in trade	3450.13	10836.82	1146.78	21519.12	15217.88	(6439.82)
	d. Employee benefits expense	693.01	99.84	647.45	987.68	912.55	4003.86
	e. Depreciation and amortisation expense	227.72	75.74	213.68	384.67	317.52	1109.40
	f. Other Expenses	2488.30	347.86	2074.58	3551.65	2655.28	11566.41
	<b>Total Expenses</b>	<b>13434.52</b>	<b>11924.90</b>	<b>9794.94</b>	<b>35040.02</b>	<b>25947.08</b>	<b>41237.20</b>
03.	Profit from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	(1240.89)	1084.59	64.20	699.60	2753.59	3092.37
04.	Other Income	561.20	110.81	257.34	755.99	475.31	690.89
05.	Profit / (Loss) from ordinary activities before Finance Costs & Exceptional Items (3+4)	(679.69)	1195.40	321.54	1455.59	3228.90	3783.26
06.	Finance Costs	84.42	81.30	99.72	311.18	296.58	455.47
07.	Profit after Finance Costs but before Exceptional Items (5-6)	(764.11)	1114.10	221.82	1144.41	2932.32	3327.79
08.	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
09.	Profit / (Loss) from Ordinary Activities before Tax (7+8)	(764.11)	1114.10	221.82	1144.41	2932.32	3327.79
10.	Tax Expense	0.00	270.00	0.00	450.00	600.00	559.84
	Tax relating to earlier years	0.00	0.00	0.00	0.00	0.00	1.50
11.	Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9-10)	(764.11)	844.10	221.82	694.41	2332.32	2766.45
12.	Extraordinary Item (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13.	Net Profit (+) / Loss (-) for the period (11-12)	(764.11)	844.10	221.82	694.41	2332.32	2766.45
14.	Paid up Equity Share Capital (face value Re.1/-)	1133.85	1133.85	1133.85	1133.85	1133.85	1133.85
15.	Reserves excl. revaluation reserves as per Balance Sheet of previous Accounting Year	***	***	***	***	***	20789.09
16.	Earnings per Share (EPS)						
	a. Basic & diluted EPS before extraordinary Items for the period, for the year-to-date & for the previous year (not to be annualised)	(0.67)	0.74	0.20	0.61	2.06	2.44
	b. Basic & diluted EPS after extraordinary Items for the period, for the year-to-date & for the previous year (not to be annualised)	(0.67)	0.74	0.20	0.61	2.06	2.44
<b>PART II - SELECT INFORMATION FOR THE QUARTER 31.12.2014</b>							
<b>A Particulars of Shareholding</b>							
01.	Public Shareholding						
	- Number of Shares	67902594	67913594	68261094	67902594	68261094	67961094
	- Percentage of holding	59.89	59.90	60.20	59.89	60.20	59.94
02.	Promoters & Promoter Group Shareholding						
	a. Pledged / Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of Shares (as a percent of the total Shareholding of Promoter & Promoter Group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a percent of the total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
	b. Non - Encumbered						
	-Number of Shares	45482456	45471456	45123956	45482456	45123956	45423956
	-Percentage of Shares (as a percent of the total Shareholding of Promoter & Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
	-Percentage of Shares (as a percent of the total Share Capital of the Company)	40.11	40.10	39.80	40.11	39.80	40.06
<b>B INVESTOR COMPLAINTS</b>		Three months ended 31.12.2014					
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	72					
	Disposed off during the quarter	72					
	Remaining unresolved at the end of the quarter	Nil					

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Sl. No.	PARTICULARS	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
01.	SEGMENT WISE REVENUE (Net Sales + Other Income)						
	a) Sugar	10565.69	12027.46	8418.98	31696.39	25168.03	36059.21
	b) Chemicals	570.18	844.75	573.17	2613.12	2450.34	2918.54
	c) Power & Fuel	1000.38	0.21	851.98	1216.61	852.36	5006.21
	d) Others	98.48	180.14	104.56	367.90	391.66	617.88
	e) Unallocated	520.10	67.74	167.79	601.59	313.59	418.62
	<b>TOTAL</b>	<b>12754.83</b>	<b>13120.30</b>	<b>10116.48</b>	<b>36495.61</b>	<b>29175.98</b>	<b>45020.46</b>
	Less : Inter Segment Revenue	1825.49	537.98	1600.36	3377.93	2605.48	9303.90
	Sales / Income from Operations	<b>10929.34</b>	<b>12582.32</b>	<b>8516.12</b>	<b>33117.68</b>	<b>26570.50</b>	<b>35716.56</b>
02.	SEGMENT RESULT - PROFIT / LOSS BEFORE TAX AND INTEREST FROM EACH SEGMENT						
	a) Sugar	(1120.59)	1152.41	68.49	1017.14	2613.97	2667.17
	b) Chemicals	(97.29)	36.84	70.97	(57.61)	501.28	490.97
	c) Power & Fuel	133.61	(1.52)	119.41	184.38	117.07	946.16
	d) Others	44.00	100.18	43.20	176.56	185.00	226.99
	e) Unallocated	0.00	0.00	0.00	0.00	0.00	0.00
	<b>TOTAL</b>	<b>(1040.27)</b>	<b>1287.91</b>	<b>302.07</b>	<b>1320.47</b>	<b>3417.32</b>	<b>4331.29</b>
	Less : (1) Finance Cost	84.42	81.30	99.72	311.18	296.58	454.33
	(2) Other un-allocable expenditure net off un-allocable income	(360.58)	92.51	(19.47)	(135.12)	188.42	549.17
		<b>(276.16)</b>	<b>173.81</b>	<b>80.25</b>	<b>176.06</b>	<b>485.00</b>	<b>1.50</b>
	<b>Total Profit Before Tax</b>	<b>(764.11)</b>	<b>1114.10</b>	<b>221.82</b>	<b>1144.41</b>	<b>2932.32</b>	<b>3327.79</b>
03.	CAPITAL EMPLOYED ( Segment Assets -- Segment Liabilities)						
	a) Sugar	7657.93	14611.63	10372.48	7657.93	10372.48	20039.37
	b) Chemicals	2353.88	2283.85	1849.98	2353.88	1849.98	2612.61
	c) Power & Fuel	2779.63	2630.18	2810.21	2779.63	2810.21	2743.71
	d) Others	396.83	386.62	459.57	396.83	459.57	419.90
	e) Unallocated	10808.42	4848.52	8763.02	10808.42	8763.02	(2253.78)
	<b>Total Capital Employed in Segments</b>	<b>23996.69</b>	<b>24760.80</b>	<b>24255.26</b>	<b>23996.69</b>	<b>24255.26</b>	<b>23561.81</b>

**NOTES:**

- a. Sugar industry being a seasonal industry and of a predominantly cyclical nature, the above results can neither be construed as an indicator of the overall annual operations and profitability of the company nor for inter-period comparison between the quarters within a financial year as a result of regrouping of expenses.
- b. Cost of materials consumed for the current quarter includes inter-segment expenditure of Rs. 240.65 lakhs (corresponding quarter in previous year Rs. 230.86 lakhs) and other expenditure for the current quarter includes inter-segment expenditure of Rs. 1584.84 lakhs (corresponding quarter in previous year Rs. 1369.50 lakhs).
- c. Provision for taxation amounting to Rs. 450 lakhs made up to 30.09.2014 has been retained. Appropriate adjustment will be made in the fourth quarter towards this liability.
- d. Previous Quarters / Year's figures have been regrouped / rearranged wherever necessary to conform to the classification for the current quarter.
- e. The above Unaudited Financial (Provisional) results were reviewed by the Audit Committee on 05.02.2015 and approved at the Meeting of Board of Directors held on the same day.
- f. The Statutory Auditors of the Company have carried out "Limited Review" of the above Unaudited Financial Results and their Report has been placed before the Board at the said meeting as required under Clause 41 of the Listing Agreement.

(By Order of the Board)

for KCP SUGAR & INDUSTRIES CORPORATION LIMITED  
SMT. IRMGARD VELAGAPUDI M. RAO  
Managing Director

Place : Chennai  
Date : 05.02..2015

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