

**UNAUDITED FINANCIAL (PROVISIONAL) RESULTS FOR THE  
QUARTER / NINE MONTHS ENDED 31.12.2011**

₹ in lakhs except per share data

Sl. No.	PARTICULARS	Quarter Ended			Nine Months Ended		Year Ended
		31-12-2011	30-09-2011	31-12-2010	31-12-2011	31-12-2010	31-03-2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
01.	a. Net Sales / Income from Operations	9596.19	8136.46	4728.03	27142.99	13172.54	26976.11
	b. Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
	Total (a + b)	9596.19	8136.46	4728.03	27142.99	13172.54	26976.11
02.	Expenditure						
	a. Increase / Decrease in stock in trade & work -in- progress	(1690.23)	6692.01	(1841.58)	11955.62	5620.87	(10016.12)
	b. Consumption of Raw Materials	6776.73	120.54	4147.69	7509.01	4300.77	20120.05
	c. Purchase of traded goods	0.00	0.00	0.00	0.00	0.00	0.00
	d. Employees Cost	702.06	89.24	491.51	918.46	663.75	2534.01
	e. Depreciation	299.35	56.46	231.81	420.75	335.39	1095.44
	f. Other Expenditure	3308.71	181.69	2134.73	3946.07	2448.31	12280.08
	g. Total	9396.62	7139.94	5164.16	24749.91	13369.09	26013.46
03.	Profit from Operations before other Income, Interest & Exceptional Items (1-2)	199.57	996.52	(436.13)	2393.08	(196.55)	962.65
04.	Other Income	339.48	269.74	177.58	669.37	622.38	832.48
05.	Profit before Interest & Exceptional Items (3+4)	539.05	1266.26	(258.55)	3062.45	425.83	1795.13
06.	Interest	109.82	171.28	111.03	552.07	330.04	467.10
07.	Profit after Interest but before Exceptional Items (5-6)	429.23	1094.98	(369.58)	2510.38	95.79	1328.03
08.	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
09.	Profit (+) / Loss (-) from Ordinary activities before tax (7+8)	429.23	1094.98	(369.58)	2510.38	95.79	1328.03
10.	Tax Expense - Current	500.00	0.00	0.00	500.00	0.00	300.00
	- Deferred	0.00	0.00	(121.50)	0.00	(93.74)	(34.87)
	- Provision for taxation relating to earlier years	41.01	0.00	0.00	41.01	(141.18)	(120.33)
	- Total Tax Expense	541.01	0.00	(121.50)	541.01	(234.92)	144.80
11.	Net Profit (+) / Loss (-) from Ordinary activities after tax (9-10)	(111.78)	1094.98	(248.08)	1969.37	330.71	1183.23
12.	Extraordinary Item (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13.	Net Profit (+) / Loss (-) for the period (11-12)	(111.78)	1094.98	(248.08)	1969.37	330.71	1183.23
14.	Paid up Equity Share Capital (face value Re.1/-)	1133.85	1133.85	1133.85	1133.85	1133.85	1133.85
15.	Reserves excl. revaluation reserves as per Balance Sheet of previous Accounting Year	—	—	—	—	—	16519.46
16.	Earnings per Share (EPS)						
	a. Basic & diluted EPS before extraordinary Items for the period, for the year-to-date & for the previous year (not to be annualised)	(0.10)	0.97	(0.22)	1.74	0.29	1.04
	b. Basic & diluted EPS after extraordinary Items for the period, for the year-to-date & for the previous year (not to be annualised)	(0.10)	0.97	(0.22)	1.74	0.29	1.04
17.	Public Shareholding						
	- Number of Shares	69234061	69282531	70253348	69234061	70253348	69796574
	- Percentage of holding	61.06	61.10	61.96	61.06	61.96	61.56
18.	Promoters & Promoter Group Shareholding						
	a. Pledged / Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a percent of the total Shareholding of Promoter & Promoter Group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a percent of the total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
	b. Non - Encumbered						
	- Number of Shares	44150989	44102519	43131702	44150989	43131702	43588476
	- Percentage of Shares (as a percent of the total Shareholding of Promoter & Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of Shares (as a percent of the total Share Capital of the Company)	38.94	38.90	38.04	38.94	38.04	38.44

**SEGMENT REPORTING UNDER CLAUSE 41 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED 31st DECEMBER 2011 ₹ IN LAKHS**

Sl. No.	PARTICULARS	Quarter Ended			Nine Months Ended		Year Ended
		31-12-2011	30-09-2011	31-12-2010	31-12-2011	31-12-2010	31-03-2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
01.	<b>SEGMENT WISE REVENUE (Net Sales + Other Income )</b>						
	a) Sugar	7860.44	7571.83	3927.16	23801.11	11705.16	21675.36
	b) Chemicals	731.37	522.67	215.02	2132.84	775.29	1928.91
	c) Power & Fuel	1007.19	0.17	598.06	1104.40	602.69	3240.24
	d) Others	96.73	114.50	96.16	308.35	275.08	377.64
	e) Unallocated	239.94	197.03	69.21	465.66	436.70	586.44
	<b>TOTAL</b>	<b>9935.67</b>	<b>8406.20</b>	<b>4905.61</b>	<b>27812.36</b>	<b>13794.92</b>	<b>27808.59</b>
	Less : Inter Segment Revenue	2010.82	71.80	1109.03	2573.75	1215.74	5696.62
	Sales / Income from Operations	7924.85	8334.40	3796.58	25238.61	12579.18	22111.97
02.	<b>SEGMENT RESULT - PROFIT / LOSS BEFORE TAX AND INTEREST FROM EACH SEGMENT</b>						
	a) Sugar	(34.60)	975.70	(399.55)	1942.30	289.23	1133.58
	b) Chemicals	337.35	151.22	87.07	751.58	(133.58)	251.38
	c) Power & Fuel	105.15	(4.48)	56.65	124.31	54.43	441.52
	d) Others	31.19	48.32	45.90	125.05	116.38	167.78
	e) Unallocated	0.00	0.00	0.00	0.00	0.00	0.00
	<b>TOTAL</b>	<b>439.09</b>	<b>1170.76</b>	<b>(209.93)</b>	<b>2943.24</b>	<b>326.46</b>	<b>1994.26</b>
	Less : (1) Interest	109.82	171.28	111.03	552.07	330.04	467.10
	(2) Other un-allocable expenditure net off un-allocable income	(99.96)	(95.50)	48.62	(119.21)	(99.37)	199.13
		9.86	75.78	159.65	432.86	230.67	666.23
	Total Profit Before Tax	429.23	1094.98	(369.58)	2510.38	95.79	1328.03
03.	<b>CAPITAL EMPLOYED ( Segment Assets - Segment Liabilities)</b>						
	a) Sugar	12292.59	15420.03	8933.96	12292.59	8933.96	14240.10
	b) Chemicals	2101.62	1941.36	2245.15	2101.62	2245.15	2228.32
	c) Power & Fuel	3761.89	3703.14	4069.09	3761.89	4069.09	3870.41
	d) Others	697.97	717.92	789.04	697.97	789.04	618.57
	e) Unallocated	768.61	(2047.99)	1353.27	768.61	1353.27	(3304.09)
	Total Capital Employed in Segments	19622.68	19734.46	17390.51	19622.68	17390.51	17653.31

**NOTES:**

a. Sugar Industry being a seasonal industry and of a predominantly cyclical nature, the above results can neither be construed as an indicator of the overall annual operations and profitability of the Company nor for inter-period comparison between the quarters within a financial year as a result of regrouping of expenses.

b. Raw materials for the current quarter includes inter-segment expenditure of Rs. 387.71 lakhs (corresponding quarter in previous year: Rs. 184.50 lakhs) and other expenditure for the current quarter includes inter-segment expenditure of Rs. 1623.11 Lakhs (corresponding quarter in previous year: Rs. 924.53 Lakhs).

c. Details of number of Investor Complaints for the quarter ended 31st December 2011: Beginning - Nil ; Received - 193 ; Disposed off -193 ; Pending - Nil.

d. Previous Quarters / Year's figures have been regrouped / rearranged wherever necessary to conform to the classification for the current quarter / year.

e. The above Unaudited Financial (Provisional) Results were reviewed by the Audit Committee on 09.02.2012 and approved at the meeting of the Board of Directors held on the same day.

f. The Statutory Auditors of the Company have carried out "Limited Review" of the above Unaudited Financial Results and their report has been placed before the Board at the said meeting as required under Clause 41 of the Listing Agreement.

(By Order of the Board)

for KCP SUGAR & INDUSTRIES CORPORATION LIMITED  
SMT. IRMGARD VELAGAPUDI M. RAO  
Managing Director

Place : Chennai  
Date : 09 - 02 - 2012

FMV. Exp. 11/02/2012.