



# K.C.P. SUGAR AND INDUSTRIES CORPORATION LIMITED

Regd. Office : "Ramakrishna Buildings" No. 239, Anna Salai, Chennai - 600 006

## UNAUDITED FINANCIAL (PROVISIONAL) RESULTS FOR THE QUARTER / HALF YEAR ENDED 30 - 09 - 2007

(Rupees in Lakhs)

Sl. No.	PARTICULARS	QUARTER ENDED		SIX MONTHS ENDED		FOR THE YEAR ENDED
		30.09.2007	30.09.2006	30.09.2007	30.09.2006	31.03.2007
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
01.	Net Sales	7308.48	8490.06	15279.75	17945.00	39724.60
02.	Other Income	81.46	70.23	217.95	199.94	561.89
	<b>Total</b>	<b>7387.94</b>	<b>8560.29</b>	<b>15497.71</b>	<b>18144.94</b>	<b>40286.49</b>
03.	<b>Total Expenditure</b>					
	a. (Increase) / Decrease in stocks	6305.81	5645.82	8402.79	9874.11	274.43
	b. Raw Materials	175.38	1336.36	3250.43	3188.59	19722.32
	c. Staff Cost	61.77	45.82	289.33	246.84	2247.23
	d. Other Expenditure	252.25	321.00	2157.14	1282.67	13041.97
	<b>Total</b>	<b>6796.19</b>	<b>7349.00</b>	<b>14089.69</b>	<b>14592.21</b>	<b>35285.95</b>
04.	Interest	127.18	65.43	303.40	198.14	351.56
05.	Depreciation	43.65	27.65	154.20	99.21	1001.49
06.	Net Profit before Tax	421.92	1118.21	940.42	3255.38	3647.49
07.	Provision for Taxation - Current	0.00	200.00	0.00	700.00	843.00
08.	-Deferred	135.01	171.72	186.81	356.68	449.43
09.	Net Profit after Tax	286.91	746.49	773.61	2198.70	2355.06
10.	Paid up Equity Share Capital					
	face value of Rs 1/- each	1133.85	1133.85	1133.85	1133.85	1133.85
11.	Reserves (excluding revaluation reserves)	---	---	---	---	14475.97
12.	Basic and diluted earnings per share in Rs.	0.25	0.66	0.68	1.94	2.08
13.	Aggregate Public Shareholding	----- Not Annualised ----->				
	- Number of Shares	72501750	72544250	72501750	72544250	72501750
	- Percentage of holding	63.94	63.98	63.94	63.98	63.94

### QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

(Rupees in Lakhs)

Sl. No.	PARTICULARS	QUARTER ENDED		SIX MONTHS ENDED		FOR THE YEAR ENDED
		30.09.2007	30.09.2006	30.09.2007	30.09.2006	31.03.2007
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
01.	<b>SEGMENT WISE REVENUE</b>					
	(Net Sales + Other Income)					
	a) Sugar	6529.84	8131.44	13205.52	16552.78	33521.86
	b) Chemicals	706.77	366.03	1192.71	1091.50	2337.23
	c) Power & Fuel	69.98	0.23	936.60	345.75	3891.89
	d) Others	81.35	82.59	182.88	154.91	535.51
	<b>TOTAL</b>	<b>7387.94</b>	<b>8560.29</b>	<b>15497.71</b>	<b>18144.94</b>	<b>40286.49</b>
	Less : Inter Segment Revenue	141.25	193.96	1453.18	929.19	6674.85
	Sales / Income from Operations	<b>7246.69</b>	<b>8366.33</b>	<b>14044.53</b>	<b>17215.75</b>	<b>33611.64</b>
02.	<b>SEGMENT RESULT - PROFIT / LOSS BEFORE TAX AND INTEREST FROM EACH SEGMENT</b>					
	a) Sugar	199.71	1190.69	428.78	3243.58	3242.11
	b) Chemicals	240.43	55.91	395.53	171.91	320.88
	c) Power & Fuel	67.06	(2.94)	347.31	64.78	441.55
	d) Others	13.21	5.22	34.37	36.03	113.29
	<b>TOTAL</b>	<b>520.40</b>	<b>1248.88</b>	<b>1205.99</b>	<b>3516.30</b>	<b>4117.83</b>
	Less : (1) Interest	127.18	65.43	303.40	198.14	351.56
	(2) Other un-allocable expenditure net off un-allocable income	(26.70)	65.24	(37.83)	62.78	118.78
		<b>88.48</b>	<b>130.67</b>	<b>265.57</b>	<b>260.92</b>	<b>470.34</b>
	<b>Total Profit Before Tax</b>	<b>421.92</b>	<b>1118.21</b>	<b>940.42</b>	<b>3255.38</b>	<b>3647.49</b>
03.	<b>CAPITAL EMPLOYED ( Segment Assets - Segment Liabilities)</b>					
	a) Sugar	10996.84	11964.94	10996.84	11964.94	9183.80
	b) Chemicals	2544.12	1820.28	2544.12	1820.28	2509.96
	c) Power & Fuel	5005.47	5140.47	5005.47	5140.47	5026.75
	d) Others	943.91	1379.70	943.91	1379.70	905.28
	<b>Total Capital Employed in Segments</b>	<b>19492.34</b>	<b>20105.39</b>	<b>19492.34</b>	<b>20105.39</b>	<b>17625.79</b>
	Less : Other un-allocable corporate liabilities less corporate assets	3106.91	3988.66	3106.91	-3988.66	2015.97
	<b>Total Capital Employed in the company</b>	<b>16383.43</b>	<b>16116.73</b>	<b>16383.43</b>	<b>16116.73</b>	<b>15609.82</b>

#### Notes

a. Sugar industry being a seasonal industry and of a predominantly cyclical nature, the above results can neither be construed as an indicator of the overall annual operations and profitability of the company nor for inter-period comparison between the quarters within a financial year as a result of regrouping of expenses.

b. Expenditure on raw materials for the quarter ended 30-09-2007 includes an amount of Rs. Nil lakhs (Rupees 1048.09 lakhs in quarter ended 30-09-06 for 2005-06 sugar season) towards ad hoc additional cane price.

c. Details of number of investor complaints for the quarter ended 30th September 2007 : Beginning - Nil; Received - 46; Disposed off - 46; Pending - Nil.

d. Previous Quarter's / Year's figures have been regrouped / rearranged wherever necessary to conform to the classification for the current quarter / year.

e. The above Unaudited Financial (Provisional) results were reviewed by the Audit Committee on 31-10-2007 and approved at the Meeting of the Board of Directors held on the same day.

f. The Statutory Auditors of the Company have carried out "Limited Review" of the above Unaudited Financial Results and their report has been placed before the Board at the said meeting as required under clause 41 of the Listing Agreement.

( By Order of the Board )

Sd / -

SMT. V. KIRAN RAO  
Executive Director

Place : Chennai  
Date : 31 - 10 - 2007