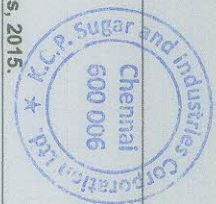


K.C.P.SUGAR AND INDUSTRIES CORPORATION LIMITED
REGD OFFICE : "RAMAKRISHNA BUILDINGS", NO.239,ANNA SALAI, CHENNAI 600 006

CIN: L15421TN1995PLC033198



Unaudited Standalone and Consolidated Financial Results for the Quarter ended 30.09.2019 pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015.

Rs. In Lakhs													
SL NO		PARTICULARS	STANDALONE						CONSOLIDATED				
			Quarter ended		Half Year ended		Year ended	Quarter ended		Half Year ended		Year ended	
			30.09.2019	30.06.2019	30.09.2018	30.09.2019		30.09.2018	31.03.2019	30.09.2019	30.06.2019		30.09.2018
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	Revenue from Operations:	8774.02	8986.96	6122.67	17760.98	13373.83	31783.39	9988.23	9786.29	6567.02	19774.52	16427.31	35943.83
II	Other Income	141.52	126.54	339.10	268.06	471.03	1276.71	211.19	222.86	368.12	434.05	516.82	1563.30
III	Total Income (I + II)	8915.54	9113.50	6461.77	18029.04	13844.86	33060.10	10199.42	10009.15	6935.14	20208.57	16944.13	37507.12
IV	Expenses												
	Cost of Materials consumed	53.96	2415.43	41.09	2469.39	952.61	35973.18	687.49	2628.14	318.45	3315.63	1755.39	37385.67
	Purchase of stock-in-trade	0.00	77.95	-	77.95	0.00	-	0.00	77.95	-	77.95	-	-
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	7687.10	5047.33	3995.96	12734.43	7791.28	-16224.88	7706.77	5061.83	3931.62	12768.60	8204.27	-15991.05
	Employee Benefits Expense	114.50	309.01	122.20	423.51	298.57	3611.26	256.08	450.73	256.78	706.81	576.22	4257.73
	Finance Costs	590.94	467.36	461.91	1058.30	898.08	1863.78	604.47	477.26	523.09	1081.73	967.30	1976.40
	Depreciation and amortisation expenses	52.06	88.13	57.66	140.19	125.80	827.38	63.79	101.37	67.21	165.16	144.47	869.64
	Other Expenses	350.81	307.47	1262.56	658.28	2330.89	4453.30	576.17	519.52	1311.24	1095.69	3205.83	5615.05
	Total Expenses	8849.37	8712.68	5941.38	17562.05	12397.23	30504.03	9894.77	9316.80	6408.39	19211.57	14853.48	34113.44
V	Profit / (Loss) before Exceptional Items & Tax (III - IV)	66.17	400.82	520.39	466.99	1447.63	2556.07	304.65	692.35	526.75	997.00	2090.65	3393.68
VI	Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-
VII	Profit / (Loss) before Tax (V - VI)	66.17	400.82	520.39	466.99	1447.63	2556.07	304.65	692.35	526.75	997.00	2090.65	3393.68
VIII	Tax Expense												
	Current Tax	30.00	70.00	-	100.00	-	510.00	95.65	151.29	1.06	246.94	178.27	745.00
	Deferred Tax	-367.08	219.53	477.01	-147.55	1121.65	1026.13	-367.08	219.53	477.01	-147.55	1121.65	1017.32
IX	Profit / (Loss) for the period from continuing Operations (VII - VIII)	403.25	111.29	43.38	514.54	325.98	1019.94	576.08	321.53	48.68	897.61	790.73	1631.36
X	Profit / (Loss) from Discontinued Operations	-	-	-	-	-	-	-	-	-	-	-	-
XI	Tax Expense of Discontinued operations	-	-	-	-	-	-	-	-	-	-	-	-
XII	Profit / (Loss) from Discontinued Operations after Tax (X - XI)	-	-	-	-	-	-	-	-	-	-	-	-
XIII	Profit / (Loss) for the period (IX + XII)	403.25	111.29	43.38	514.54	325.98	1019.94	576.08	321.53	48.68	897.61	790.73	1631.36

Rs. In Lakhs

SL NO	PARTICULARS	STANDALONE						CONSOLIDATED					
		Quarter ended			Half Year ended		Year ended	Quarter ended			Half Year ended		Year ended
		30.09.2019 (Unaudited)	30.06.2019 (Unaudited)	30.09.2018 (Unaudited)	30.09.2019 (Unaudited)	30.09.2018 (Unaudited)		30.09.2019 (Unaudited)	30.06.2019 (Unaudited)	30.09.2018 (Unaudited)	30.09.2019 (Unaudited)	30.09.2018 (Unaudited)	31.03.2019 (Audited)
XIV	Other Comprehensive Income												
	A. Items that will not be reclassified to Profit / (Loss)												
	(i) Remeasurement of defined benefit plan - Actuarial gains / (Losses)	-	-	-	-	-	53.14	-	-	-	-	-	63.62
	(ii) Income Tax relating on above	-	-	-	-	-	-18.57	-	-	-	-	-	-21.59
	(iii) Equity instruments through other comprehensive income	-	-	-	-	-		18.78	(5.17)	(19.12)	13.61	(28.27)	(5.98)
	Other Comprehensive Income-Total	-	-	-	-	-	34.57	18.78	(5.17)	(19.12)	13.61	(28.27)	36.05
XV	Total comprehensive income (comprising profit and other comprehensive income for the period)	403.25	111.29	43.38	514.54	325.98	1054.51	594.86	316.36	29.56	911.22	762.46	1667.41
XVI	Paid up Equity Share Capital (Face Value Re.1/-)	1133.85	1133.85	1133.85	1133.85	1133.85	1133.85	1133.85	1133.85	1133.85	1133.85	1133.85	1133.85
XVII	Other Equity excl. revaluation reserves as at previous balance sheet date	--	--	--	--	--	--	--	--	--	--	--	--
XVIII	Earnings per Share (EPS) (a) Basic and diluted EPS before Extraordinary items for the period, for the year to-date and for the previous year (b) Basic and diluted EPS after Extraordinary items for the period, for the year to-date and for the previous year (not to be annualized)	0.36 0.36	0.10 0.10	0.04 0.04	0.45 0.45	0.29 0.29	0.90 0.90	0.51 0.51	0.28 0.28	0.04 0.04	0.79 0.79	0.70 0.70	1.44 1.44



VINOD R. SETHI
EXECUTIVE CHAIRMAN

K.C.P. SUGAR AND INDUSTRIES CORPORATION LIMITED
REGD OFFICE : "RAMAKRISHNA BUILDINGS"
NO.239, ANNA SALAI, CHENNAI 600 006

UNAUDITED STANDALONE AND CONSOLIDATED QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED PURSUANT TO REGULATION 33 OF SEBI (LODR) REGULATIONS, 2015.

STANDALONE														CONSOLIDATED														Res. In Lakhs
SL NO	PARTICULARS	Quarter ended				Half Year ended		Year ended	Quarter ended				Half Year ended				Year ended											
		30.09.2019 (Unaudited)	30.06.2019 (Unaudited)	30.09.2018 (Unaudited)	30.03.2019 (Audited)	30.09.2019 (Unaudited)	30.06.2019 (Unaudited)		30.09.2018 (Unaudited)	30.03.2019 (Audited)	30.09.2019 (Unaudited)	30.06.2019 (Unaudited)	30.09.2018 (Unaudited)	30.03.2019 (Audited)														
1	SEGMENT WISE REVENUE																											
	a) Sugar	8243.61	8482.41	5571.12	16726.02	12157.25	31488.97	8243.61	8482.41	5571.12	16726.02	12157.25	31488.97															
	b) Chemicals	1288.40	1686.56	1049.63	2974.96	2567.51	6324.87	1288.40	1686.56	1049.63	2974.96	2567.51	6324.87															
	c) Power & Fuel	-	519.22	0.00	519.22	153.99	5200.81	-	519.22	0.00	519.22	153.99	5200.81															
	d) Engineering	-	-	-	-	-	-	1,209.46	799.20	445.53	2,008.66	3037.70	4142.92															
	e) Others	183.86	112.54	148.02	296.40	278.33	573.12	188.61	112.67	146.84	301.28	294.11	590.66															
	f) Unallocated	0.43	1.03	0.02	1.46	1.20	1.88	0.43	1.03	0.02	1.46	1.20	1.88															
	TOTAL	9716.30	10801.76	6768.79	20518.06	15158.28	43589.65	10930.51	11601.09	7213.14	22531.60	18211.76	47750.09															
	Less: Inter Segment Revenue	942.28	1814.80	646.12	2757.08	1784.45	11806.26	942.28	1814.80	646.12	2757.08	1784.45	11806.26															
	Sales / Income from Operations	8774.02	8986.96	6122.67	17760.98	13373.83	31783.39	9988.23	9786.29	6567.02	19774.52	16427.31	35943.83															
2	SEGMENT RESULT - PROFIT / LOSS BEFORE TAX AND INTEREST FROM EACH SEGMENT																											
	a) Sugar	482.34	281.40	1606.32	763.74	3583.42	2772.67	482.34	281.40	1606.32	763.74	3583.42	2769.89															
	b) Chemicals	250.57	455.07	215.61	705.64	492.47	1368.32	250.57	455.07	215.61	705.64	492.47	1367.60															
	c) Power & Fuel	-0.39	121.92	-1.90	121.53	29.04	845.02	-0.39	121.92	-1.90	121.53	29.04	844.98															
	d) Engineering	-	-	-	-	-	-	249.53	302.08	65.02	551.61	710.03	952.93															
	e) Others	118.13	60.28	91.13	178.41	157.53	307.03	120.61	59.63	93.65	180.24	159.74	307.86															
	f) Unallocated	-	-	-	-	-	-873.19	-	-	-	-	-	-873.18															
	Sub Total	850.65	918.67	1911.16	1769.32	4262.46	4419.85	1102.66	1220.10	1978.70	2322.76	4974.70	5370.08															
	Less: (1) Finance Cost	590.94	467.36	461.91	1058.30	898.08	1863.78	604.47	477.26	523.09	1081.73	967.30	1976.40															
	(2) Other un-allocable expenditure	193.54	50.49	928.86	244.03	1916.75	0.00	193.54	50.49	928.86	244.03	1916.75	0.00															
	net off unallocable income																											
	Sub Total	784.48	517.85	1390.77	1302.33	2814.83	1863.78	798.01	527.75	1451.95	1325.76	2884.05	1976.40															
	Total Profit Before Tax	66.17	400.82	520.39	466.99	1447.63	2556.07	304.65	692.35	526.75	997.00	2090.65	3393.68															
	Tax	-337.08	289.53	477.01	-47.55	1121.65	1536.13	-271.43	370.82	478.07	99.39	1299.92	1762.32															
	Profit After Tax	403.25	111.29	43.38	514.54	325.98	1019.94	576.08	321.53	48.68	897.61	790.73	1631.36															



VINOD R. SETHI
 EXECUTIVE CHAIRMAN

SL NO	PARTICULARS	STANDALONE					CONSOLIDATED				
		Quarter ended 30.09.2019 (Unaudited)	Quarter ended 30.06.2019 (Unaudited)	Half Year ended 30.09.2018 (Unaudited)	Half Year ended 30.09.2019 (Unaudited)	Year ended 31.03.2019 (Audited)	Quarter ended 30.09.2019 (Unaudited)	Quarter ended 30.06.2019 (Unaudited)	Half Year ended 30.09.2018 (Unaudited)	Half Year ended 30.09.2019 (Unaudited)	Year ended 31.03.2019 (Audited)
3	Segment Assets										
	a) Sugar	34970.03	40585.16	26152.27	34970.03	44570.97	34970.03	40585.16	26152.27	34970.03	44570.97
	b) Chemicals	1777.95	1706.61	2245.6	1777.95	1889.17	1777.95	1706.61	2245.6	1777.95	1889.17
	c) Power & Fuel	2363.20	2283.06	2236.01	2363.20	2212.83	2363.20	2283.06	2236.01	2363.20	2212.83
	d) Engineering	-	-	-	-	-	5.395.16	4947.43	5128.29	5.395.16	4.725.34
	e) Others	294.44	307.20	312.57	294.44	301.24	758.24	749.68	739.81	758.24	748.88
	f) Unallocated	16111.72	16061.97	14631.51	16111.72	15249.29	15826.72	15776.97	14346.51	15826.72	14346.51
	Total	55517.34	60944.00	45577.96	55517.34	64223.50	61091.30	66048.91	50848.49	61091.30	69111.48
	Segment Liabilities										
	a) Sugar	20248.79	24901.02	11377.82	20248.79	29224.54	20248.79	24901.02	11377.82	20248.79	29234.54
	b) Chemicals	318.73	278.32	237.45	318.73	275.08	318.73	278.32	237.45	318.73	275.08
	c) Power & Fuel	62.93	54.40	66.50	62.93	51.00	62.93	54.40	66.50	62.93	51.00
	d) Engineering	-	-	-	-	-	1,890.48	1613.11	2160.31	1,890.48	1601.90
	e) Others	76.48	80.85	67.25	76.48	65.13	77.34	81.64	67.97	77.34	65.28
	f) Unallocated	8008.69	9094.25	8133.60	8008.69	8173.87	8008.69	9094.25	8133.60	8008.69	8173.87
	Total	28715.62	34408.84	19882.62	28715.62	37799.62	30606.96	36022.74	22043.65	30606.96	39401.67
4	CAPITAL EMPLOYED (Segment Assets - Liabilities)										
	a) Sugar	14721.24	15684.14	14774.45	14721.24	15336.42	14721.24	15684.14	14774.45	14721.24	15336.42
	b) Chemicals	1459.22	1428.29	2008.15	1459.22	1614.08	1459.22	1428.29	2008.15	1459.22	1614.08
	c) Power & Fuel	2300.27	2228.66	2169.51	2300.27	2161.84	2300.27	2228.66	2169.51	2300.27	2161.84
	d) Engineering	-	-	-	-	-	3,504.68	3334.32	2967.98	3504.68	3123.44
	e) Others	217.96	226.35	245.32	217.96	236.11	680.9	668.04	671.84	680.9	683.60
	f) Unallocated	8103.03	6967.72	6497.91	8103.03	7075.42	7818.03	6682.72	6212.91	7818.03	6790.42
	Total Capital Employed in Segments	26801.72	26535.16	25695.34	26801.72	26423.88	30484.34	30026.17	28804.84	30484.34	29709.81

Note:

- The above statement has been prepared to the extent applicable, in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised Accounting Practices and Policies adopted by the Company w.e.f. 01.04.2017.
- The above Unaudited Standalone and Consolidated Financial Results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 11 th November 2019.
- Cost of materials consumed for the current quarter (standalone)excludes inter-segment expenditure of Rs. 816.37 lakhs (Corres Qtr in P.Y. Rs.567.10 lakhs) and other expenditure for the current quarter (standalone)excludes inter-segment expenditure of Rs. 125.91 lakhs (Corres Qtr in prev. yr. Rs. 79.02 lakhs).
- The Statutory Auditors of the Company have carried out a Limited Review of the above Unaudited Standalone and Consolidated Financial Results for the Quarter ended 30.09.2019 and their report were placed before the Board.

// BY ORDER OF THE BOARD //

Place: Chennai
Dated: 11.11.2019


VINOD R. SETHI
EXECUTIVE CHAIRMAN



K.C.P.Sugar and Industries Corporation Ltd

**Unaudited Standalone and Consolidated Cash Flow as at 30.09.2019 and 31.03.2019
pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015.**

CASH FLOW-STANDALONE

Rs -Lakhs

Sl.No	Particulars	For the period ended September 30, 2019	For Year Ended March 31, 2019
1	Cash flows from Operating activities	-4,686.28	-4,846.84
2	Cash flow from Investing activities	358.27	2,964.27
3	Cash flows from financing activities	4,634.09	1,875.93
4	Net increase/(decrease) in cash and cash equivalents	306.08	-6.64
5	Cash and cash equivalents at beginning of period	223.95	230.59
6	Cash and cash equivalents at end of period	530.03	223.95

CASH FLOW-CONSOLIDATION

Sl.No	Particulars	For the period ended September 30, 2019	For Year Ended March 31, 2019
1	Cash flows from Operating activities	-3,757.40	-5,469.19
2	Cash flow from Investing activities	-454.77	3,035.43
3	Cash flows from financing activities	4,610.66	1,875.93
4	Net increase/(decrease) in cash and cash equivalents	398.49	-557.83
5	Cash and cash equivalents at beginning of period	639.49	1,197.32
6	Cash and cash equivalents at end of period	1,037.98	639.49



For K.C.P. Sugar and Industries Corporation Ltd.

Vinod R. Sethi
Executive Chairman

VINOD R. SETHI
EXECUTIVE CHAIRMAN

K.C.P.Sugar and Industries Corporation Ltd

Unaudited Standalone and Consolidated Balance Sheet as at 30.09.2019 and 31.03.2019
pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015.

Rs Lakhs

Particulars	STANDALONE		CONSOLIDATED	
	As at September 30, 2019	As at March 31, 2019	As at September 30, 2019	As at March 31, 2019
ASSETS				
Non-current assets				
(a) Property, plant and equipment	8601.06	9121.94	9307.24	9832
(b) Capital work-in-progress	7.97	0.00	9.88	1.91
(c) Intangible assets	187.79	49.20	229.8	77.94
(d) Financial assets				
(i) Investments	8065.41	8153.69	8588.49	8664.65
(ii) Loans	39.88	39.93	45.63	45.8
(e) Deferred tax assets, (net)	-	-	27.95	-
(f) Other non current assets	415.24	412.94	443.24	440.94
Current assets				
(a) Inventories	24155.13	36913.00	25061.36	37868.78
(b) Financial Assets				
(i) Investments	5641.39	5503.05	6485.24	6154.08
(ii) Trade receivables	2273.63	2053.79	3363.82	2843.28
(iii) Cash and cash equivalents	530.03	223.95	1037.98	639.49
(iv) Bank Balances other than (iii) above	699.37	909.11	924.63	1130.35
(v) Other financial assets	1623.71	541.62	1627.76	541.62
(c) Other current assets	3276.73	955.52	3938.29	1496.93
Total Assets	55517.34	64877.73	61091.31	69737.77
EQUITY AND LIABILITIES				
Equity				
(a) Equity Share capital	1133.85	1133.85	1133.85	1133.85
(b) Other equity	25667.87	25290.03	29350.5	28575.96
LIABILITIES				
Non-current liabilities				
(a) Financial Liabilities				
(i) Borrowings	11362.35	4134.13	11362.35	4134.13
(ii) Other Financial liabilities	228.81	113.36	228.81	113.36
(b) Provisions	37.21	500.99	462.81	840.67
(c) Deferred tax liabilities (net)	561.34	708.89	561.34	680.95
Current liabilities				
(a) Financial Liabilities				
(i) Borrowings	13691.83	15227.66	13691.83	15227.66
(ii) Trade payables				
a) Total outstanding dues of micro enterprises and small enterprises	-	-	-	-
b) Total outstanding dues of creditors other than micro enterprises and small enterprises	648.48	13221.69	1245.58	13530.58
(iii) Other financial liabilities	1088.49	3630.83	1095.6	3740.42
(b) Other current liabilities	457.04	384.64	1073.5	943.25
(c) Provisions	574.13	125.25	680.37	254.74
(d) Current Tax Liabilities (Net)	65.94	406.41	204.77	562.20
Total Equity and Liabilities	55517.34	64877.73	61091.31	69737.77



For K.C.P. Sugar and Industries Corporation Ltd.

(P)

Vinod R. Sethi
Executive Chairman