

<b>K SUGAR</b> <b>C AND</b> <b>P IND COR</b>		<b>K.C.P. SUGAR AND INDUSTRIES CORPORATION LIMITED</b> Registered Office : "Ramakrishna Buildings" No. 239, Anna Salai, Chennai - 600 006			
		<b>STATEMENT OF UNAUDITED FINANCIAL (PROVISIONAL) RESULTS FOR THE QUARTER ENDED 30.06.2013</b> Rs. in lakhs except per share			
Sl. No.	PARTICULARS	STANDALONE			Year Ended
		For the 3 Months Ended			31.03.2013
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
		Unaudited	*Audited (Refer Note 'c')	Unaudited	Audited
<b>PART I</b>					
01.	Income from Operations				
	a. Net Sales / Income from Operations	9330.63	16256.48	10539.16	50556.92
	b. Other Operating Income	0.00	0.00	0.00	0.00
	<b>Total Income from operations (Nett)</b>	<b>9330.63</b>	<b>16256.48</b>	<b>10539.16</b>	<b>50556.92</b>
02.	Expenses				
	a. Cost of Materials consumed	475.62	18537.22	1469.80	27873.31
	b. Purchase of Stock in Trade	0.00	0.00	0.00	0.00
	c. Changes in inventories of finished goods, work-in-progress and stock in trade	6984.72	(12850.86)	6423.01	1259.43
	d. Employee Benefit Expense	94.96	2460.73	159.95	3779.34
	e. Depreciation & Amortisation Expense	51.63	714.38	67.92	1087.40
	f. Other Expenses	308.95	7088.48	742.40	10949.39
	<b>Total Expenses</b>	<b>7915.88</b>	<b>15949.95</b>	<b>8863.08</b>	<b>44948.87</b>
03.	Profit from Operations before other Income, Finance Cost and Exceptional Items (1-2)	1414.75	306.53	1676.08	5608.05
04.	Other Income	62.66	144.16	56.83	519.85
05.	Profit / (Loss) from ordinary activities before finance costs and Exceptional Items (3+4)	1477.41	450.69	1732.91	6127.90
06.	Finance Costs	101.77	127.70	227.61	567.58
07.	Profit after Finance Costs but before Exceptional Items (5-6)	1375.64	322.99	1505.30	5560.32
08.	Exceptional Items	0.00	0.00	0.00	0.00
09.	Profit / (Loss) from Ordinary activities before tax (7+8)	1375.64	322.99	1505.30	5560.32
10.	Tax Expense	250.00	381.62	250.00	1681.62
	Tax relating to earlier years	0.00	0.37	0.00	2.57
11.	Net Profit / (Loss) from Ordinary activities after tax (9 -10)	1125.64	(59.00)	1255.30	3876.13
12.	Extraordinary Item (net of tax expenses)	0.00	0.00	0.00	0.00
13.	Net Profit / (Loss) for the period (11-12)	1125.64	(59.00)	1255.30	3876.13
14.	Paid up Equity Share Capital (face value Re.1/ -)	1133.85	1133.85	1133.85	1133.85
15.	Reserves (excl. revaluation reserves as per Balance Sheet of previous Accounting Year)	****	****	****	18239.50
16.	Earnings per Share (EPS)				
	a. Basic & diluted EPS before extraordinary Items for the period, for the year-to-date & for the previous year (not to be annualised)	0.99	(0.05)	1.11	3.42
	b. Basic & diluted EPS after extraordinary Items for the period, for the year-to-date & for the previous year (not to be annualised)	0.99	(0.05)	1.11	3.42
<b>PART II - SELECT INFORMATION FOR THE QUARTER ENDED 30.06.2013</b>					
17.	<b>A. Particulars of Shareholding</b>				
	Public Shareholding - Number of Shares	68558594	68637674	69096815	68637674
	- Percentage of holding	60.47	60.54	60.94	60.54
18.	<b>Promoters &amp; Promoter Group Shareholding</b>				
	a. Pledged / Encumbered				
	- Number of Shares	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a percent of the total Shareholding of Promoter & Promoter Group)	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a percent of the total Share Capital of the Company)	Nil	Nil	Nil	Nil
	b. Non - Encumbered				
	- Number of Shares	44826456	44747376	44288235	44747376
	- Percentage of Shares (as a percent of the total Shareholding of Promoter & Promoter Group)	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a percent of the total Share Capital of the Company)	39.53	39.46	39.06	39.46
<b>B INVESTOR COMPLAINTS</b>		3 Months Ended 30.06.2013			
	Pending at the beginning of the quarter	Nil			
	Received during the quarter	94			
	Disposed off during the quarter	94			
	Remaining unresolved at the end of the quarter	Nil			

**QUARTERLY REPORTING OF SEGMENT - WISE REVENUE, RESULTS AND CAPITAL EMPLOYED  
UNDER CLAUSE 41 OF THE LISTING AGREEMENT**

(Rupees in Lakhs)

Sl No	PARTICULARS	STANDALONE			Year Ended
		For the 3 Months Ended			
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
		Unaudited	Audited (Refer Note 'c')	Unaudited	Audited
1.	<b>SEGMENT WISE REVENUE (Sales + Other Income + Excise Duty)</b>				
	a) Sugar	8480.66	12635.28	9065.85	43385.83
	b) Chemicals	771.55	653.80	982.85	2519.67
	c) Power & Fuel	0.21	2921.29	419.58	4332.67
	d) Others	116.71	106.74	102.31	521.57
	e) Unallocated	24.16	83.53	25.40	317.03
	<b>TOTAL</b>	<b>9393.29</b>	<b>16400.64</b>	<b>10595.99</b>	<b>51076.77</b>
	Less : Inter Segment Revenue	437.51	4798.11	767.53	7615.84
	Sales / Income from Operations	8955.78	11602.53	9828.46	43460.93
2.	<b>SEGMENT RESULT - PROFIT / LOSS BEFORE TAX AND INTEREST FROM EACH SEGMENT</b>				
	a) Sugar	1314.59	229.33	1332.15	5209.24
	b) Chemicals	210.69	227.29	230.64	663.72
	c) Power & Fuel	(1.15)	364.36	219.89	680.87
	d) Others	47.78	(8.54)	32.84	194.24
	e) Unallocated	0.00	0.00	0.00	0.00
	<b>TOTAL</b>	<b>1571.91</b>	<b>812.44</b>	<b>1815.52</b>	<b>6748.07</b>
	Less : (1) Finance Cost	101.77	127.70	227.61	567.58
	(2) Other un-allocable expenditure net off un-allocable income	94.50	361.75	82.61	620.17
		196.27	489.45	310.22	1187.75
	<b>Total Profit Before Tax</b>	<b>1375.64</b>	<b>322.99</b>	<b>1505.30</b>	<b>5560.32</b>
3.	<b>CAPITAL EMPLOYED (Segment Assets - Segment Liabilities)</b>				
	a) Sugar	17808.91	20337.21	17574.60	20337.21
	b) Chemicals	2081.07	2035.58	1845.57	2035.58
	c) Power & Fuel	2645.13	2663.20	3257.30	2663.20
	d) Others	457.69	417.04	440.12	417.04
	e) Unallocated	55.77	(3530.10)	(2488.94)	(3530.10)
	<b>Total Capital Employed in Segments</b>	<b>23048.57</b>	<b>21922.93</b>	<b>20628.65</b>	<b>21922.93</b>

**Notes:**

- Sugar Industry being a seasonal industry and of a predominantly cyclical nature, the above results can neither be construed as an indicator of the overall annual operations and profitability of the Company nor for inter-period comparison between the quarters within a financial year as a result of regrouping of expenses.
- Cost of Raw materials for the current quarter includes inter-segment expenditure of Rs.352.90 lakhs (previous corresponding quarter Rs. 272.90 Lakhs) and other expenditure for the current quarter includes inter-segment expenditure of Rs. 84.61 Lakhs (previous corresponding quarter : Rs. 494.63 Lakhs).
- \* The figures for the Quarter ended 31.03.2013, being balancing figure between Audited Figures in respect of full financial year and the published year-to-date figures up to the third quarter of the relevant financial year.
- Provision for Deferred Tax will be considered in the last quarter of the financial year.
- Previous Quarters / Year's figures have been regrouped / rearranged wherever necessary to conform to the classification for the current quarter / year.
- The EIMCO - KCP Ltd., a wholly owned subsidiary company of KCP Sugar and Industries Corporation Ltd., has achieved a record revenue from operations of Rs. 2718.04 lakhs during the quarter ended 30.06.2013 (previous corresponding quarter Rs. 692.32 lakhs) and profit before tax of Rs. 907.63 lakhs (previous corresponding quarter Rs. 62.49 lakhs)
- The above Results were reviewed by the Audit Committee on 08.08.2013 and approved by the Board of Directors at its meeting held on the same day.
- The Statutory Auditors of the Company have carried out a Limited Review of the standalone Unaudited Financial Results and their Report has been placed before the Board at the said meeting as required under Clause 41 of the Listing Arrangement.

(By Order of the Board)

for KCP SUGAR & INDUSTRIES CORPORATION LIMITED

SMT. IRMGARD VELAGAPUDI M. RAO

Managing Director

Place : Chennai

Date : 08.08.2013