

K.C.P. SUGAR AND INDUSTRIES CORPORATION LIMITED

Regd. Office : "Ramakrishna Buildings" No.239, Anna Salai, Chennai-600 006.

UNAUDITED FINANCIAL (PROVISIONAL) RESULTS FOR THE QUARTER ENDED 30th JUNE, 2005

(Rs. in Lakhs)

Sl. No.	PARTICULARS	Quarter ended 30.06.2005 (Unaudited)	Quarter ended 30.06.2004 (Unaudited)	For the year ended 31.03.2005 (Audited)
1.	Net Sales	10154.76	6953.54	31049.49
2.	Other Income	106.96	113.83	390.56
3.	Total Expenditure			
	a. Increase / Decrease in stocks	- 4307.10	- 2268.27	- 41.08
	b. Raw Materials	1384.43	1548.07	15224.49
	c. Staff Cost	116.49	123.36	1685.05
	d. Other Expenditure	599.88	531.69	6455.61
4.	Interest	113.67	310.15	915.01
5.	Depreciation	28.32	38.76	619.97
6.	Net Profit before Tax	3711.83	2247.07	6498.84
7.	Provision for taxation - Current	1000.00	75.00	2200.00
	- Deferred	306.46	830.31	233.63
8.	Net Profit after Tax	2405.37	1341.76	4065.21
9.	Paid-up equity share capital (Face value-Rs. 10/-)	1133.85	1133.85	1133.85
10.	Reserves (excluding revaluation reserves)	----	----	9012.45
11.	Basic and diluted Earnings per share in Rs.	21.21	11.83	35.85
		↑ not annualised ↓		
12.	Aggregate of Non-Promoter Shareholding			
	- Number of Shares	6246506	6246506	6246506
	- Percentage of shareholding	55.09	55.09	55.09

Quarterly Reporting of Segment Wise Revenue, Results and Capital Employed Under Clause 41 of the Listing Agreement

(Rs. in Lakhs)

PARTICULARS	Quarter ended 30.06.2005 (Unaudited)	Quarter ended 30.06.2004 (Unaudited)	Year ended 31.03.2005 (Audited)
1. Segment Wise Revenue (Net sales + other income)			
a) Sugar	9778.03	6540.56	28551.32
b) Chemicals	411.66	474.86	2391.50
c) Others	72.03	51.95	497.23
TOTAL	10261.72	7067.37	31440.05
Less : Inter Segment Revenue	385.33	250.30	1455.28
Sales / Income from Operations	9876.39	6817.07	29984.77
2. Segment Result - Profit / Loss Before Tax and Interest from each Segment			
a) Sugar	4002.35	2437.09	7263.01
b) Chemicals	46.15	103.10	362.01
c) Others	22.85	15.69	167.61
TOTAL	4071.35	2555.88	7792.63
Less : (1) Interest	113.67	310.15	915.01
(2) Other un-allocable expenditure net off un-allocable Income	245.85	- 1.34	378.78
	359.52	308.81	1293.79
TOTAL PROFIT BEFORE TAX	3711.83	2247.07	6498.84
3. Capital Employed (Segment Assets - Segment Liabilities)			
a) Sugar	16775.61	11143.92	13387.00
b) Chemicals	1112.42	1176.13	939.74
c) Others	910.11	684.22	831.20
TOTAL CAPITAL EMPLOYED IN SEGMENTS	18798.14	13004.27	15157.94
Less : Other unallocable liabilities Less Assets	6246.47	3973.85	5011.64
TOTAL CAPITAL EMPLOYED IN THE COMPANY	12551.67	9030.42	10146.30

Notes :

- Sugar industry being a seasonal industry and of a predominantly cyclical nature, the above results can neither be construed as an indicator of the overall annual operations and profitability of the company nor for inter-period comparison between the quarters within a financial year as a result of regrouping of expenses.
- Prior period figures have been grouped and recast wherever necessary to conform to the classification for the current quarter / year.
- Details of number of investor complaints for the quarter ended 30th June, 2005
Beginning - Nil, Received - 59, Disposed off - 59, Pending - Nil.
- The above Unaudited Financial (Provisional) Results were reviewed by the Audit Committee on 26.07.2005 and approved at the Meeting of the Board of Directors held on 27.07.2005. These Accounts are subject to "Limited review" by the Statutory Auditors.

(By order of the Board)

for K.C.P. SUGAR AND INDUSTRIES CORPORATION LIMITED

sd/-

Smt. IRMGARD VELAGAPUDI M. RAO
Managing Director